

INTERNAL

Waste utilization in the circular economy

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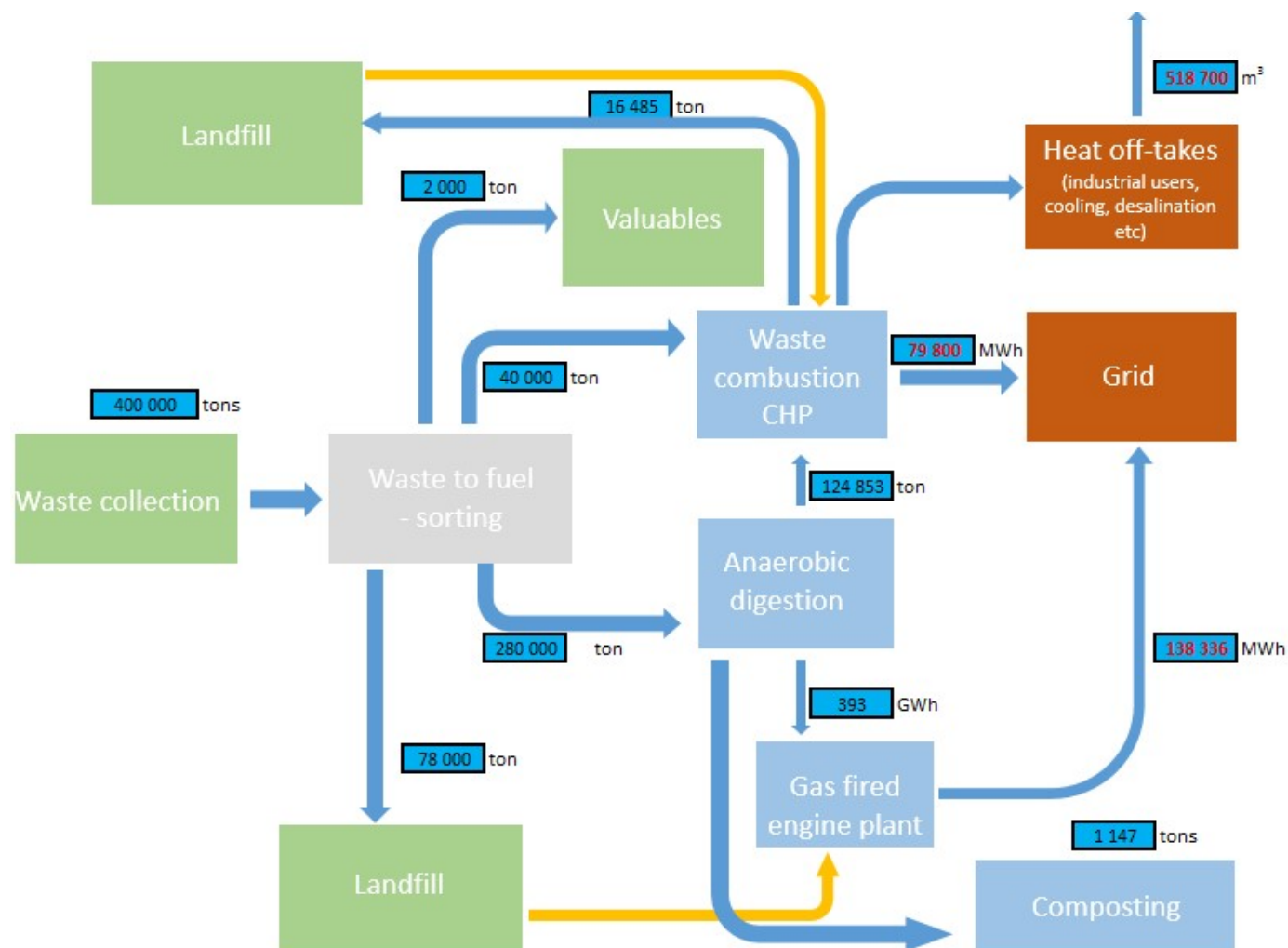
Basic assumptions going forward

Fundamentals need to be in place

- Waste sorting is a must to make use of waste in more efficient way
- We must assume that space and legislation on landfills will tighten so current way of working must change
- Intelligent and well-informed decision-makers should solve the optimization problem of waste minimization in most efficient way
- There are many options available globally to come to the decision above but the following should be observed:
 - Waste to energy is dealing with waste residues
 - Depending on type of waste there are choices: incineration, gasification, combustion
 - Landfilling should be only an option for the ultimate residues: ash and non-combustable materials
 - Instead of trying to do it on your own, you should observe experience and practice of what works elsewhere
- For waste to energy project to work, a reasonable gate fee together with power off-take agreement must be in place

Snapshot of waste and energy streams

Target: to maximize energy output from waste



Benefits form Waste to Energy

A true win-win solution

- **Economic benefits**
 - Reduce use of oil and gas in power generation
 - Reduce landfilling volume and cost
 - Profitable business for investors
- **Social benefits**
 - Decent job opportunities
 - Cleaner cities
 - Expand availability of power
 - Potential for clean water
 - University cooperation
- **Environmental benefits**
 - Methane emission reduction
 - CO₂ reduction
 - Reduce pollution and littering

INTERNAL



Huhtamaki at a glance



Huhtamaki

Broadly serving food on-the-go and food on-the-shelf

Markets
Customers

Food on-the-go



QSR



Food Delivery

Food on-the-shelf



FMCG



Retail

Products



Convenience



Food safety



Food availability



Food waste reduction



Packaging
technology



Paperboard conversion



Molded fiber



Flexibles

A strong local presence, delivering for our customers, globally –
2020 Figures

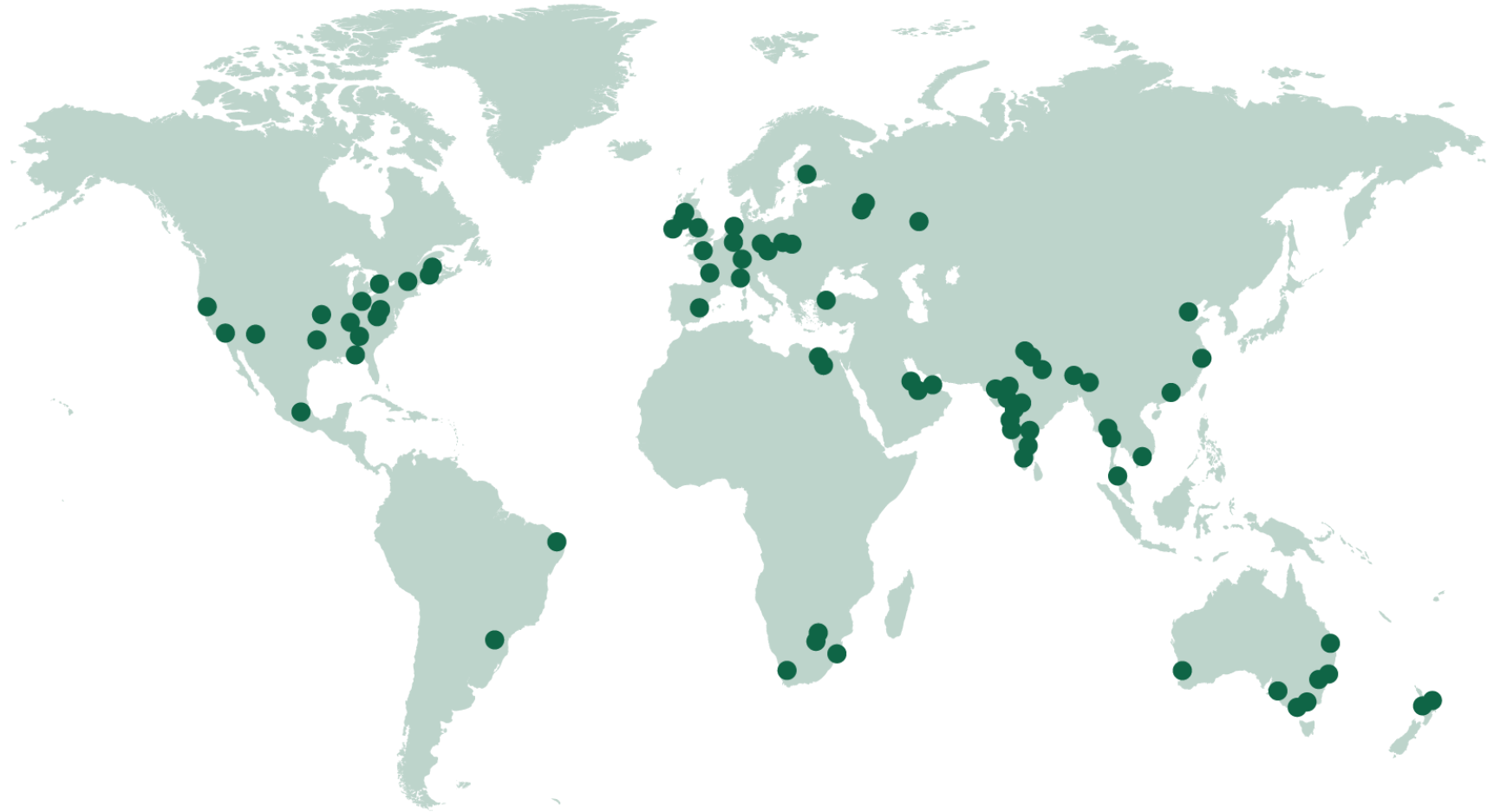
€3.3B

9.1%

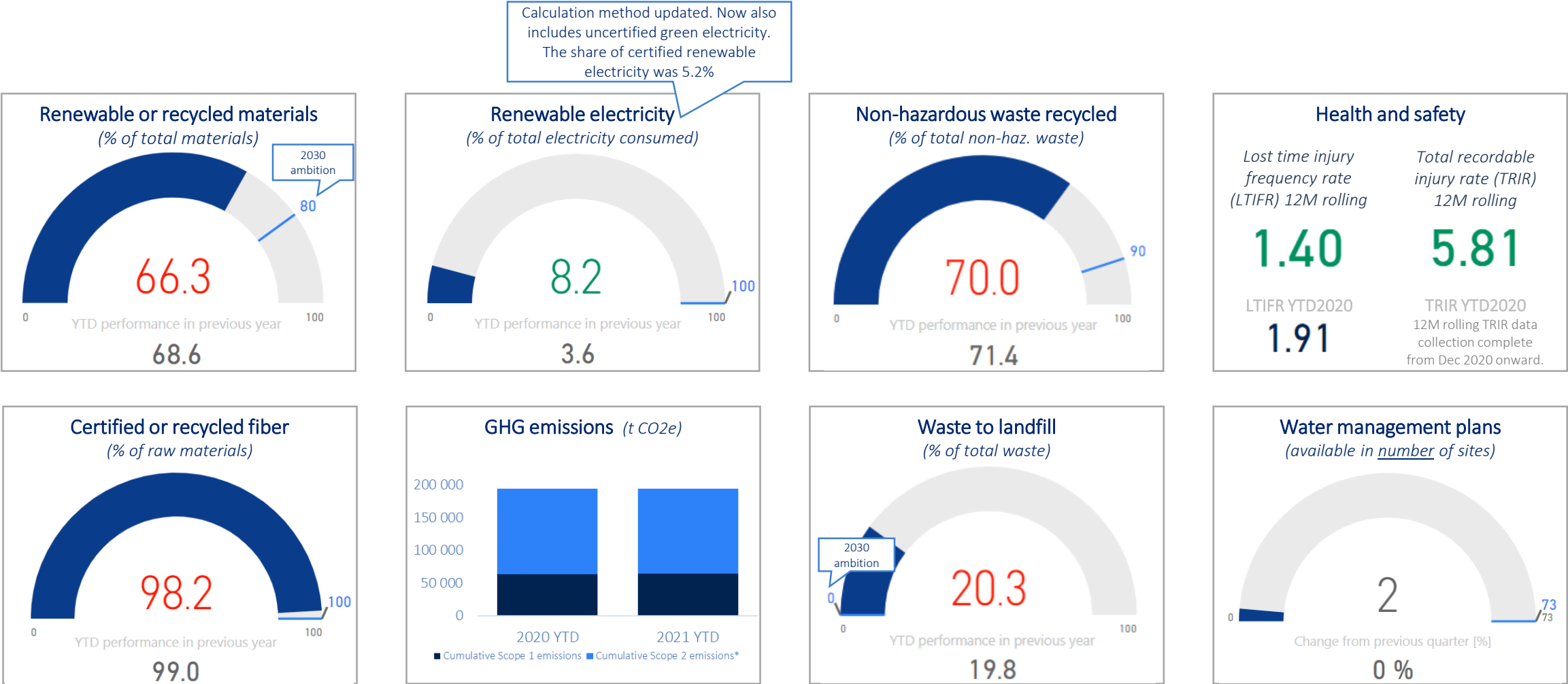
81

36

18,227



Our Global Sustainability Dashboard - Q1 2021



Targets displayed in the graphs are Huhtamaki group's 2030 ambitions; GHG = greenhouse gas

*Scope 2 emissions are calculated using market-based calculation method.

Our community initiatives address global challenges



Caring immediately: Red Cross

Our donation to the International Red Cross continued to support COVID-19 emergency relief efforts across Asia and Europe

Assistance includes information sharing, hygiene kits, setting up test areas and psychosocial support



Acting today: Cleaning Mithi River

Earth5R conducts training on waste management and livelihood generation for the local community in India

Cleaning machinery is being installed in the Mithi River



Educating for tomorrow: WasteAid

Education and training on waste management and circular systems in South Africa, Vietnam and India

Local program started with launch webinars

Website launched:
CircularEconomynetwork.co



Innovating for the future: FS6 start-up program

Supporting early-stage solutions for a circular economy, via a start-up program run in 2020

Eight entrepreneurs selected as participants, with additional funding granted to three start-ups

Circular economy initiative

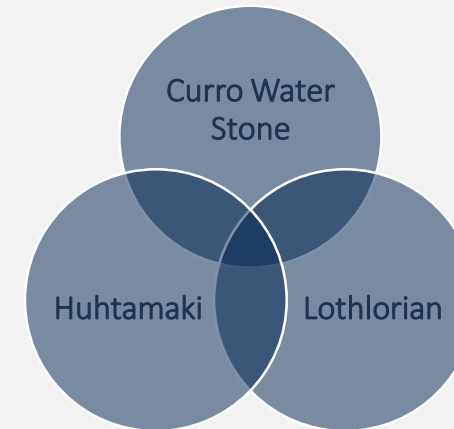
Reverse Vending Project

- 2 x RVM's @ 2 McDonald's locations for 4 months
- Branding to cover each RVM
- McDonald's digital content to be delivered via a digital display
- Cup's to be the pilot focus
- Incentive recovery program, to be implemented (circular coupon, to drive McDonald's sales)
- RVM supplier to maintain RV and collect waste
- Monthly waste statistics reports



School initiative – Waste Recycling

Water Stone Curro Eco Youth Proposal



- Huhtamaki and Lothlorian partnered up to give a full waste proposal to a Curro school
- Incentive program for certain waste streams
- Huhtamaki receive the waste stream we required for operations

*We believe in
protecting food,
people and the
planet...*

*... enabling wellbeing
and convenience for
people around the world*

Is Circular economy
regenerative ?

Is there a larger role for
EPR (extended producer
representative) to play ?





FINNISH INNOVATION :
MOBILE & MODULAR SLAUGHTER UNITS





Company

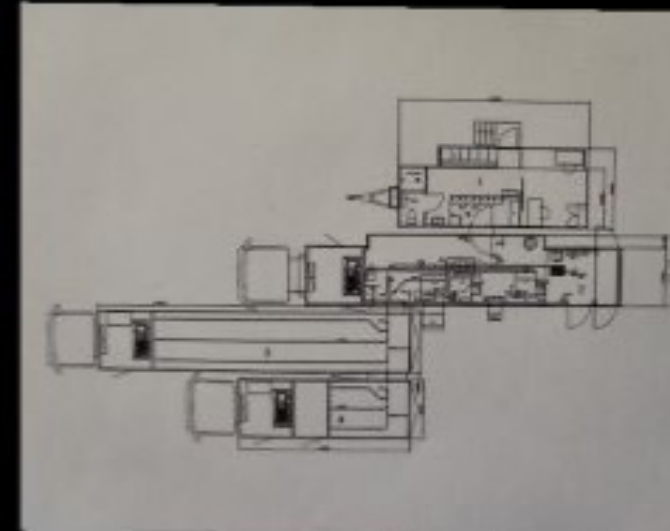
- KOMETOS is the world leader in modular and mobile livestock slaughter units, thawing systems and modular fish, seafood and food processing facilities.
- A Private company based in Kauhajoki in Western Finland
- Export focused with 25 years of export sales into Nordic States, Russia, Europe, Eastern Europe, Asia and North American markets.
- All units and equipment are built to EC standards 852/853/854 of 2004 compliant with current EU food and meat hygiene regulations.
- IPS is Kometos technical partner for Sub Saharan Africa and the First Modular unit on the African continent will be installed in Botswana and commissioned in July 2022.
- <https://www.kometos.com/home>





Mobile Applications

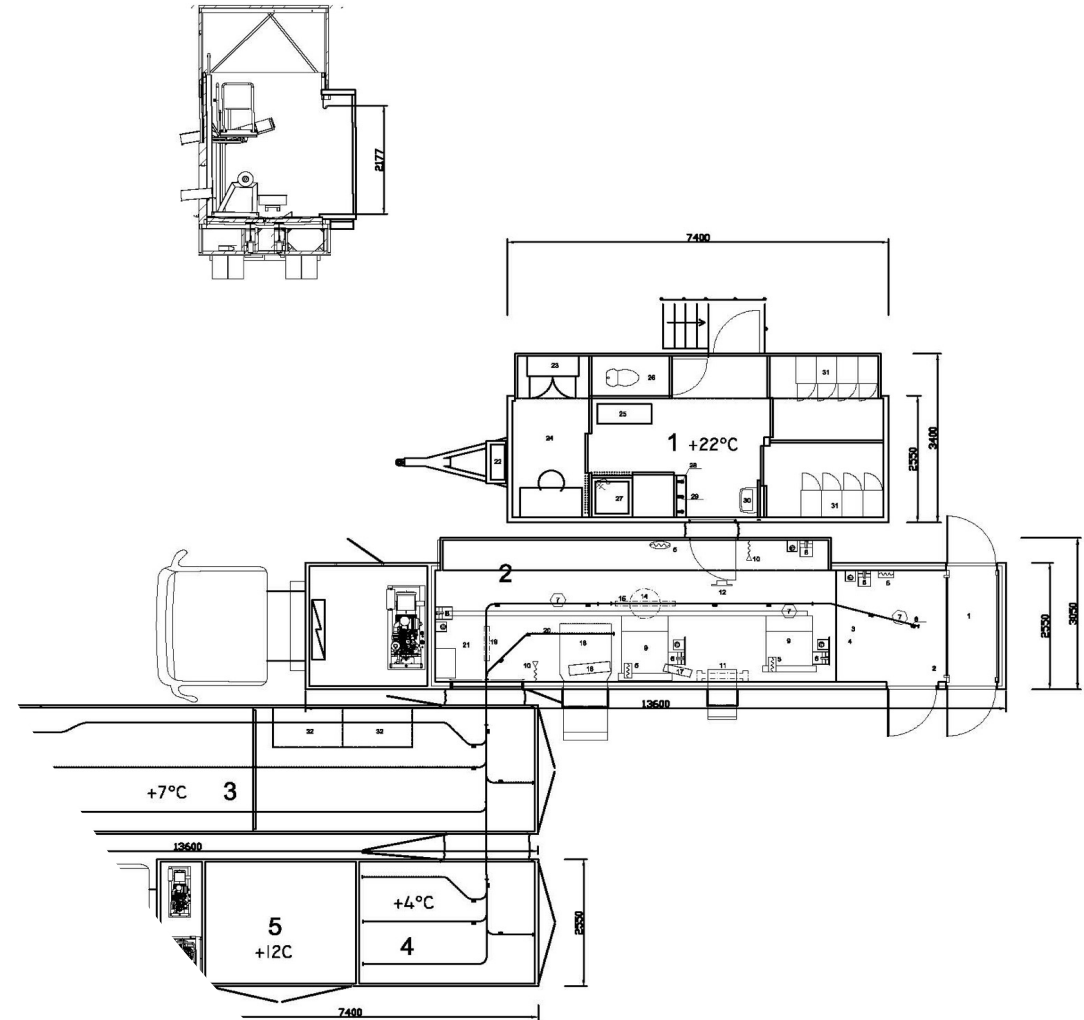
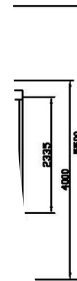
- Commercial Slaughter of cattle and small stock (sheep, goats & pigs) to compliant meat safety standards. Up to a maximum of 30 Cattle units equivalent per day.
- Provide local livestock producers access to slaughter facilities in remote areas where normal commercial slaughter is not possible OR transport costs render the transport of livestock to slaughter unviable.
- Provide livestock farmers with a means to market through the sale of meat rather than livestock, attracting a better value return at source as part of a rural meat value chain development.
- Provide local communities with an additional food safe source of animal protein, slaughtered under controlled conditions, either in the form of carcasses or offal.
- Provide humane and ethical slaughter of animals with traceability of carcasses back to their point of origin.





Components

- Standard MSU configuration comprises 4 modules
 - Staff & Veterinary unit
 - Slaughter and carcass dressing unit
 - Carcass chilling unit
 - Hides & offal chilling unit
- Other configurations possible based on animal throughput and species.
- Onboard facilities for electrical generation, compressed air, potable water and effluent storage.
- Operates with a total of 6 staff inclusive of meat inspection or Veterinary personnel.
- The slaughter unit uses a Pneumatic lift mechanism to lower stunning box to ground level & to heighten the ceiling to accommodate full height of cattle carcass.





Mobility

- Fully mobile with the provision (in the 4 module version) of 3 truck drive units which include:
 - 2 x 2 axle semi trailer
 - 1 x 3 axle truck
- Approximately two-hour setup on site is possible
- Can either be used in stand-alone operation OR operates in conjunction with prebuilt docking stations providing lairage, carcass chilling and waste facilities.
- Can operate as part of a hub and spoke network where chilled carcasses are transported back to a central storage and processing facility for further value addition.





Latest Developments

- In August 2021 Kometos's latest & most technically advanced mobile slaughter unit was delivered to France.
- Kometos sets a new benchmark standard for France in terms of ethical handling of animals to slaughter:
 - Animals not subjected to long transport journeys.
 - No transiting through aggregation centers and possible mishandling and stress during travel
 - Animals slaughtered in their natural environment at or close to their place of origin
 - No breakdown of their social group or mixing with other unknown animals
 - Animals not subjected to the sounds and smells of large commercial slaughterhouse operations
 - Slaughter carried out in a humane manner without negligent or handling errors normally prevalent with high throughput facilities.

<https://www.leboeufethique.fr/pages/labattoir-mobile>



Overview of the Western Cape



Western Cape
Government

BETTER TOGETHER.



CITY OF CAPE TOWN
ISIXEKO SASEKAPA
STAD KAAPSTAD



INVEST CAPE TOWN

WesGRO
cape town & western cape
tourism, trade & investment

Past 5 years at Wesgro:



bids secured through
Convention Bureau



Attracted Investment of
R11.6 billion



Assisted **2 987**
companies with export



Help attract
7 million foreign tourists



Facilitated **10 372** direct jobs



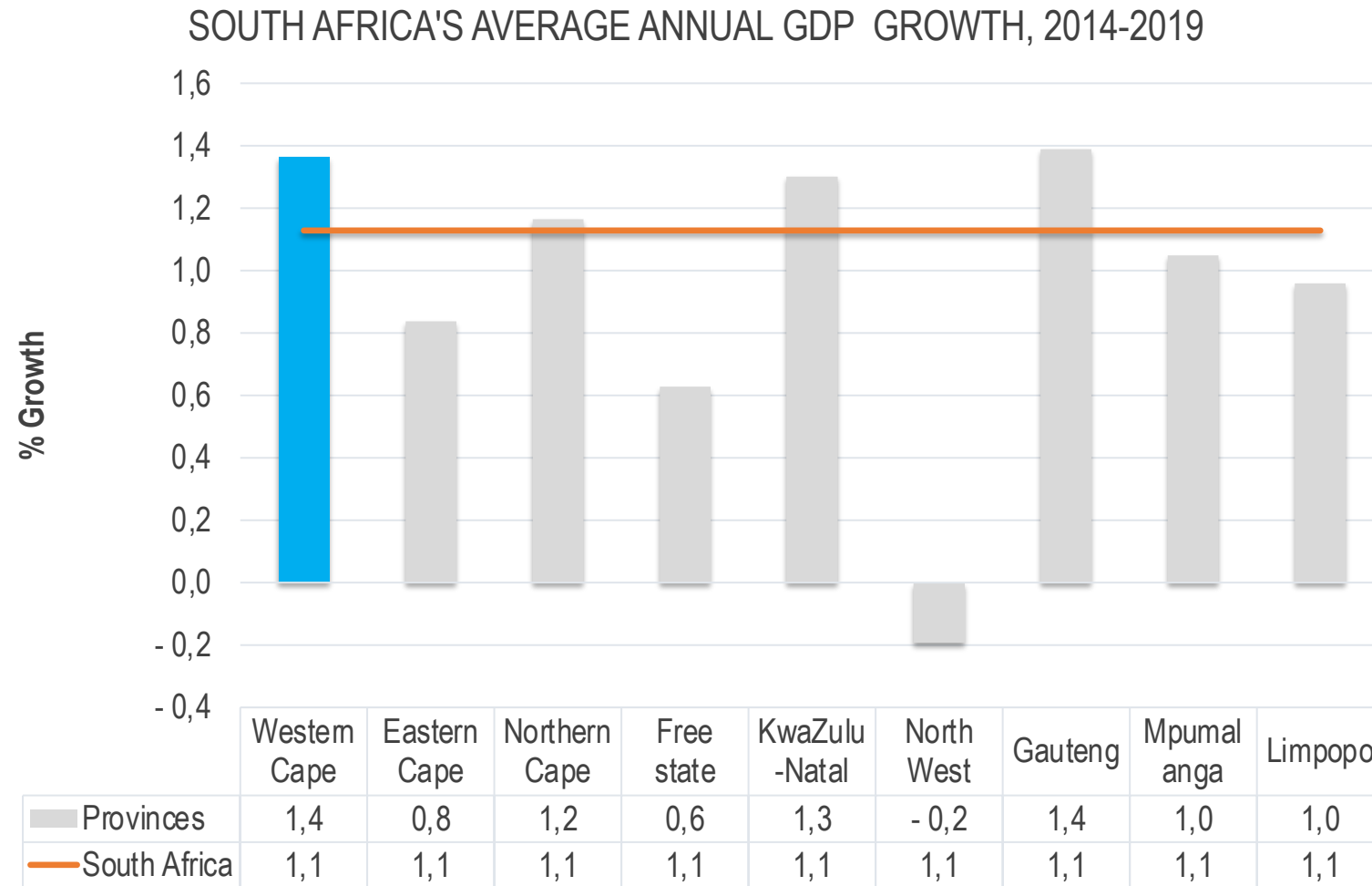
Published **577** Reports

New efforts in challenging times | Missions for 2017/18



* selected destinations

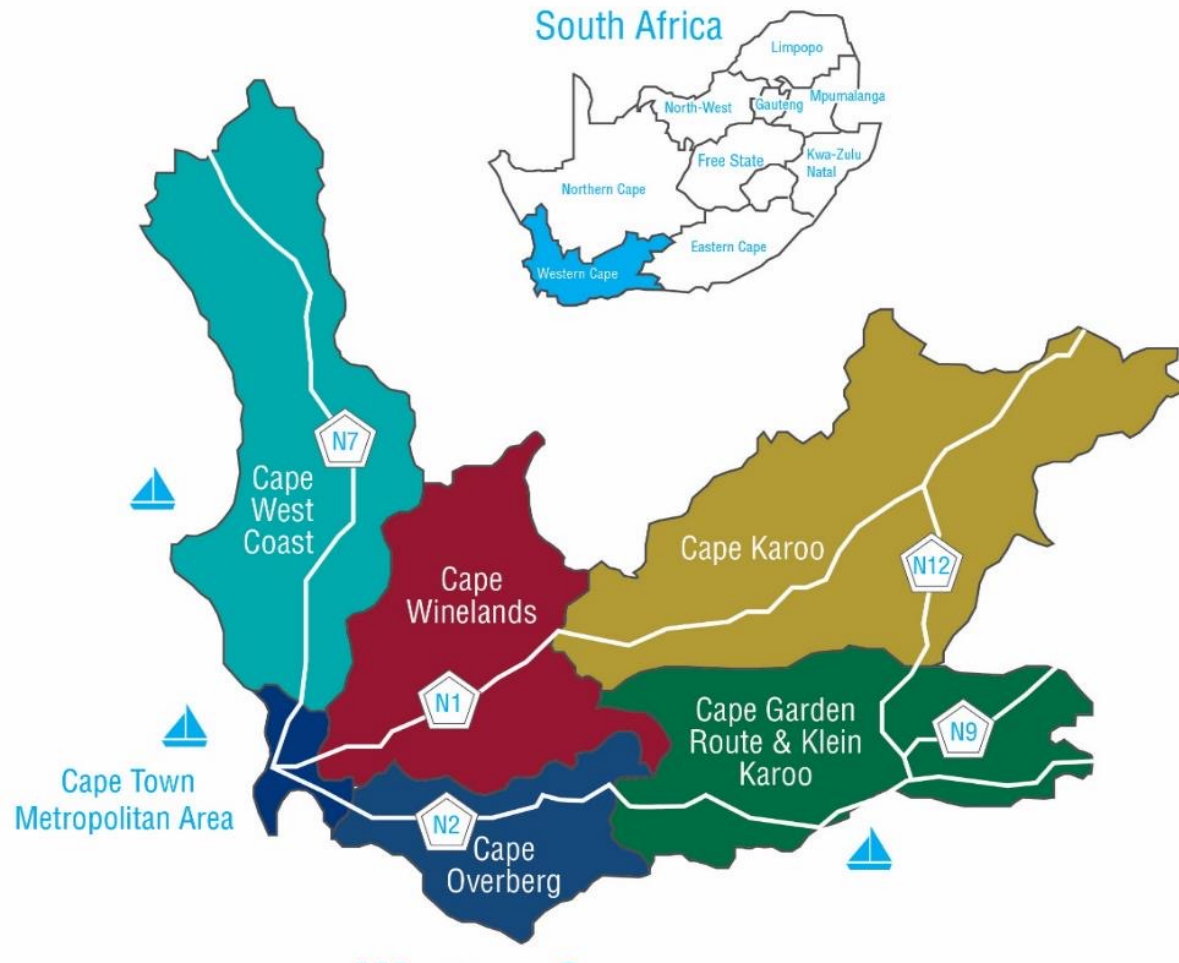
The Western Cape, strong relative performance:



Source: Quantec, March 2019

*based on preliminary 2018 provincial data

The Western Cape: An attractive business destination



- Ranked 23rd in the 2020 World Airport Awards
- Best Airport in Africa 2016, 2017, 2018 & 2019
- Best Airport staff in Africa 2016, 2017, 2018 & 2019
- Home to top universities



Leading sectors:

RETAIL



AGRIBUSINESS



ASSET MANAGEMENT



SUSTAINABLE ENERGY



TECH



BPO



OIL & GAS



AGRICULTURE



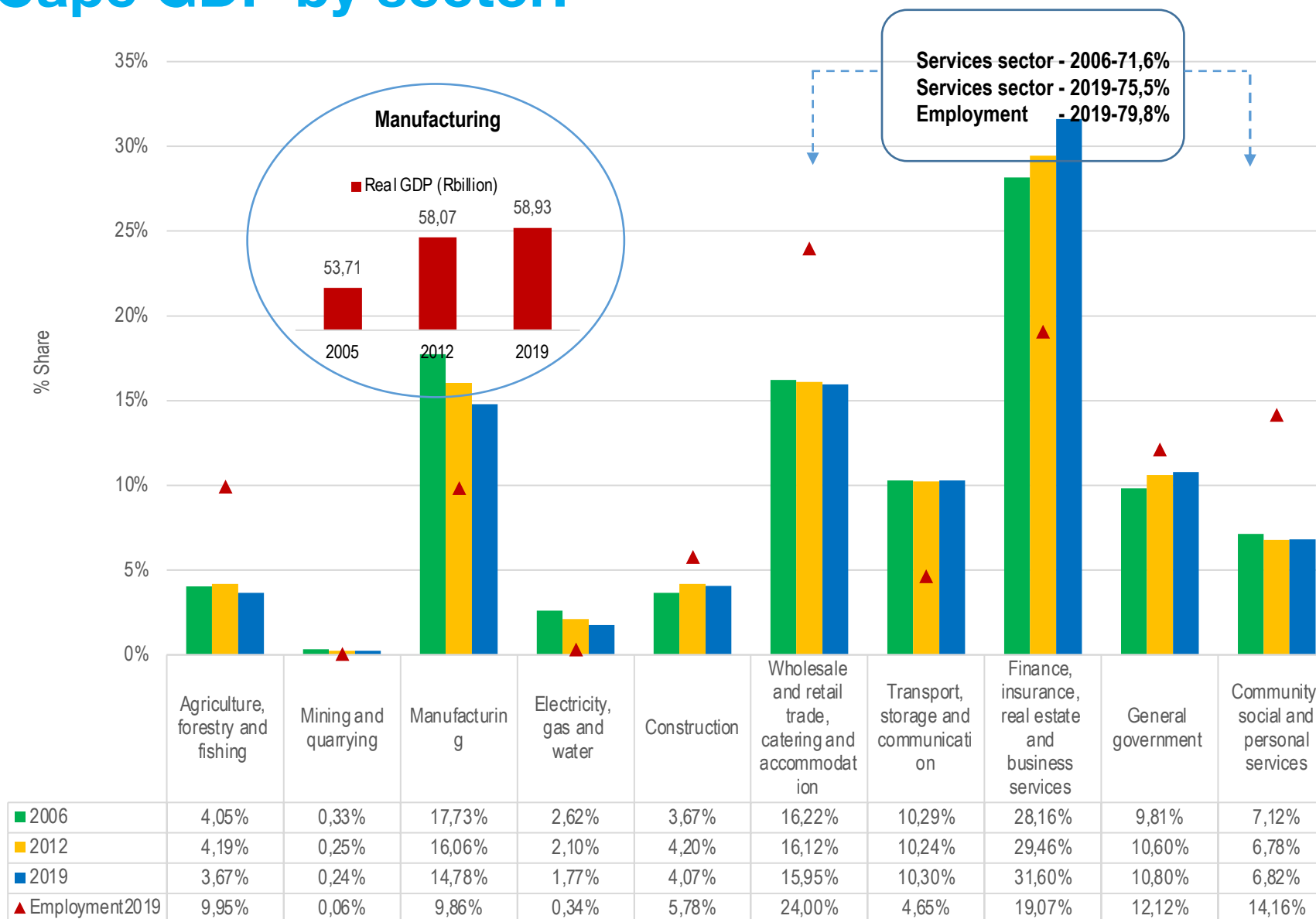
TOURISM



WESGRO
cape town & western cape
tourism, trade, investment, film



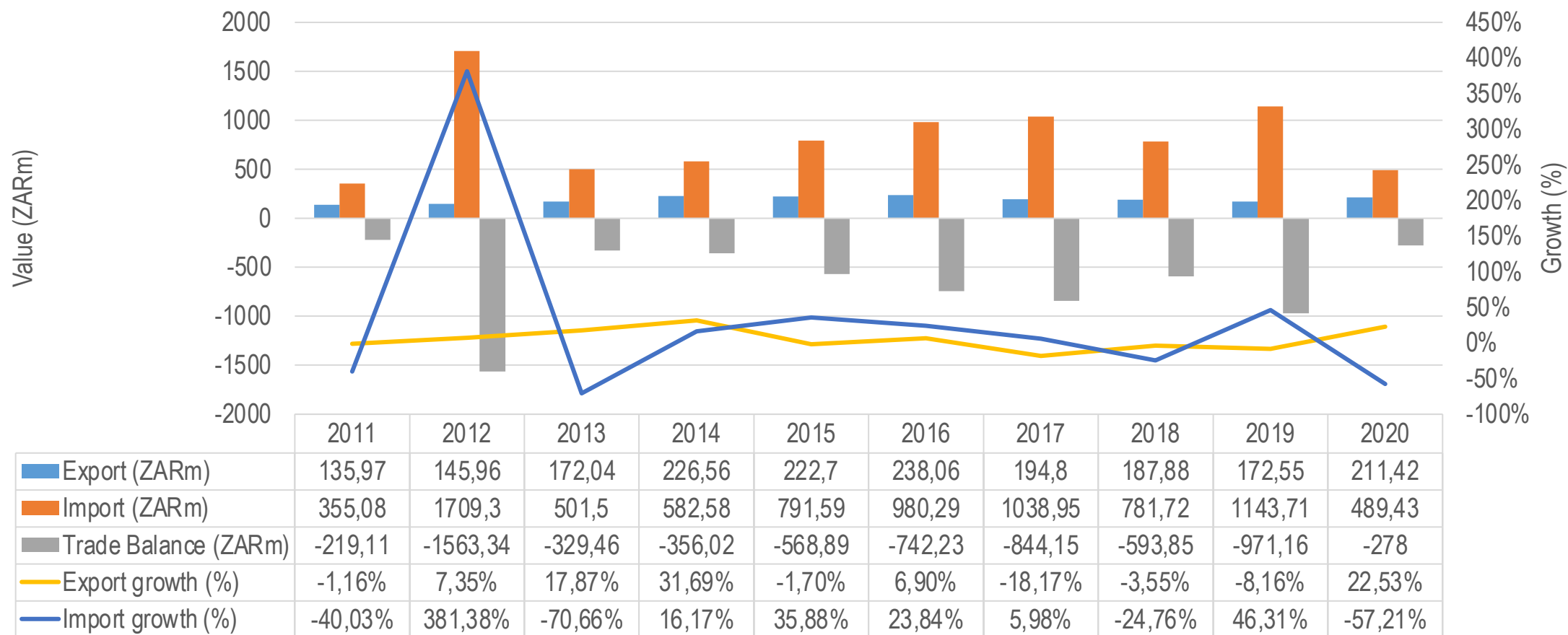
Western Cape GDP by sector:



Top 10 export markets 2020:



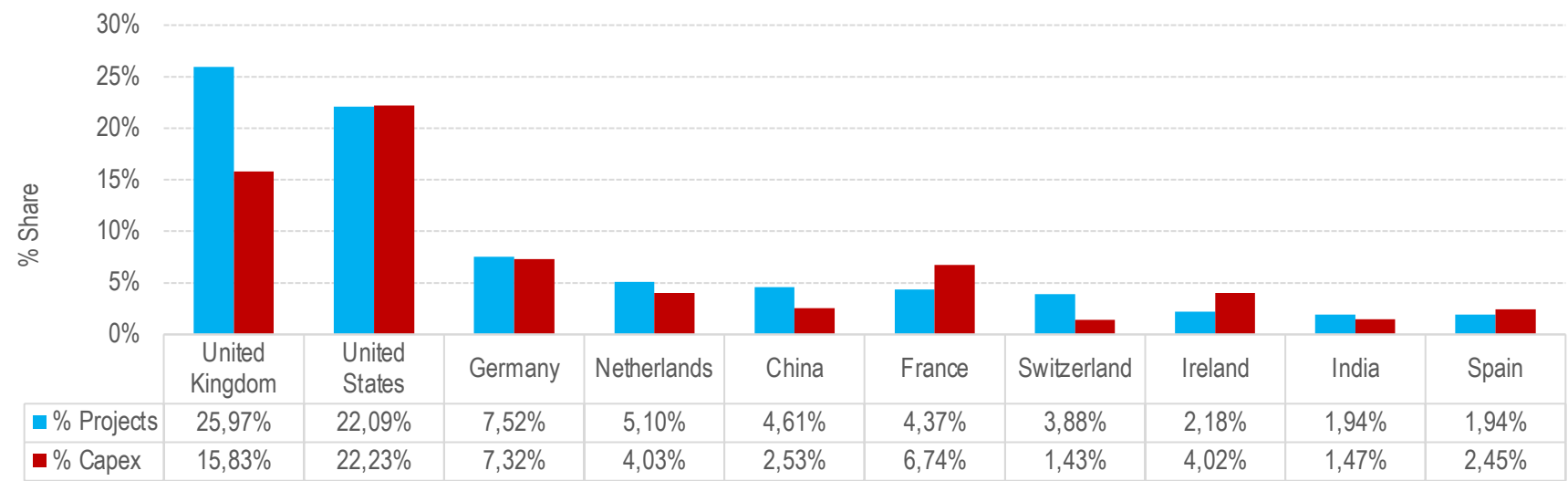
Trade between Finland and the Western Cape:



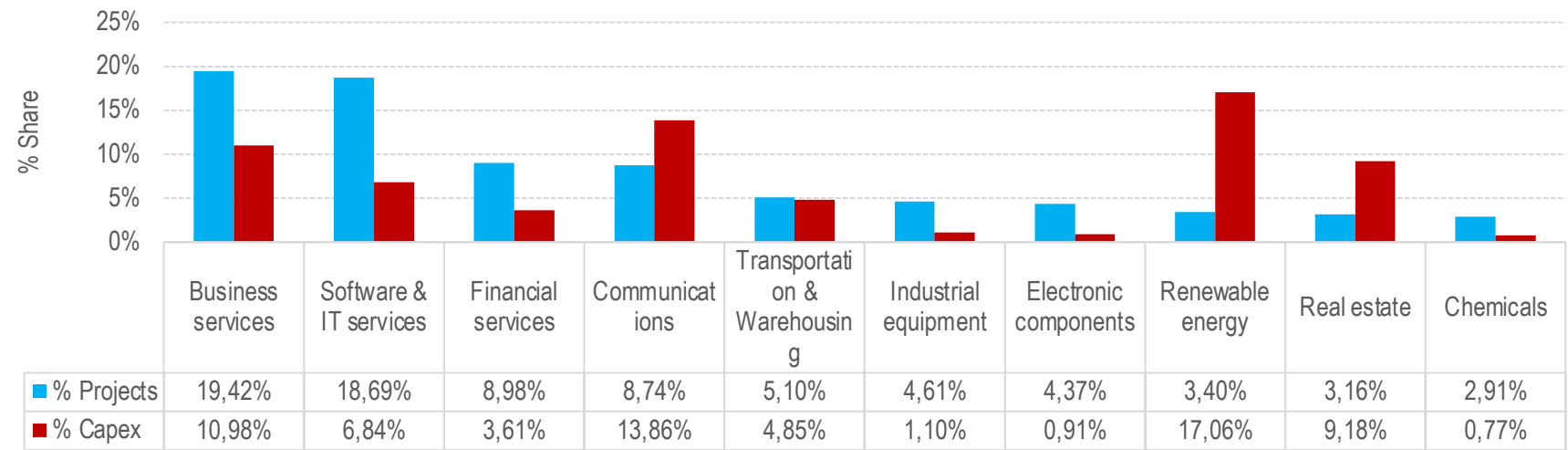
Source: Quantec, 2021

FDI breakdown:

BREAKDOWN OF FDI BY SOURCE MARKETS, 2003-2020

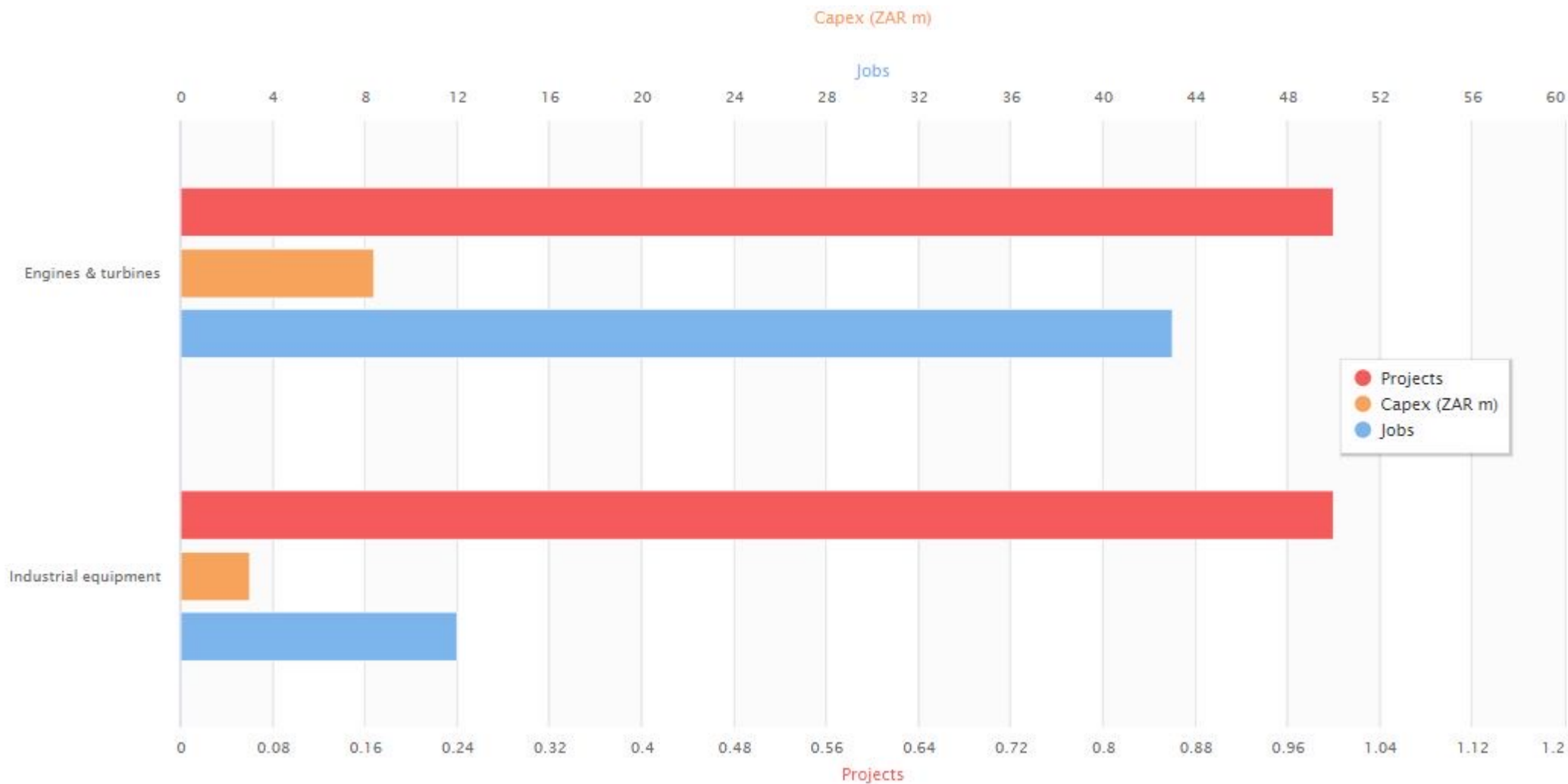


BREAKDOWN OF FDI BY SECTORS, 2003-2020

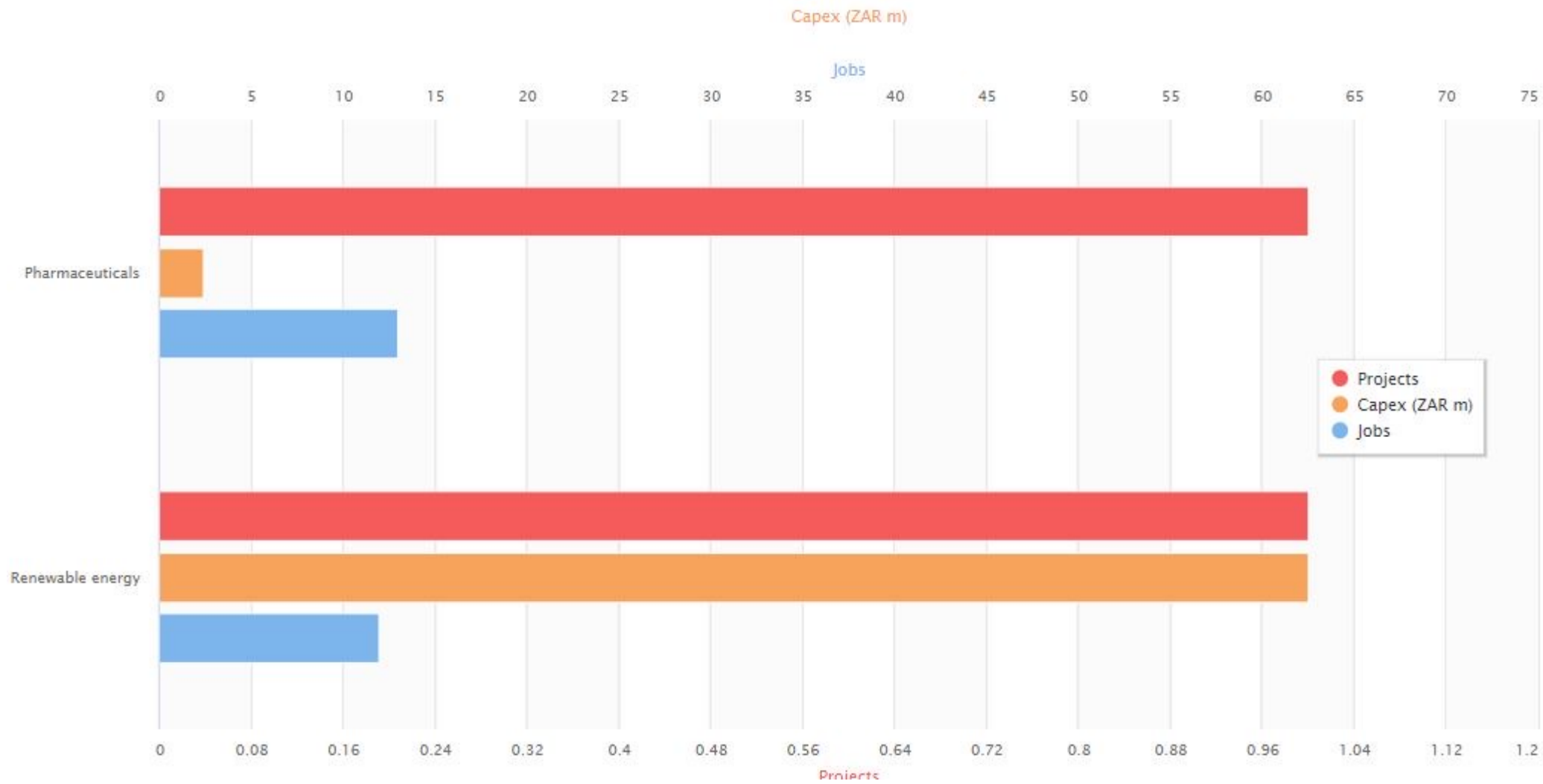


Source: FDI Markets, 2021

Inward FDI: Finland into the Western Cape



Outward FDI: South Africa into Finland



Investment opportunities by sector:



Renewable Energy

- Suppliers of parts and components for wind turbines and photo voltaics
- Service and maintain wind and solar farms



Agribusiness

- Aquaculture: Development of open water aquaculture farms
- Essential Oils: Oil extraction and processing



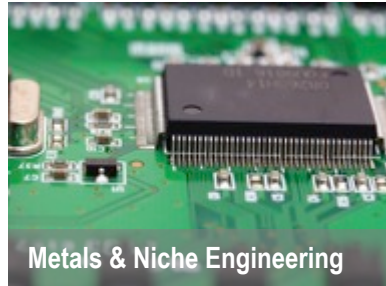
Hotels & Real Estate

- Construction of 3 to 5 star hotels- growing tourism
- Develop prime beachfront property



ICT

- Software and IT services sector
- Multiple ICT incubators & accelerators in operation
- Government core focus area



Metals & Niche Engineering

- Metals conversion and steel fabrication
- Manufacture automotive components, Engineering services



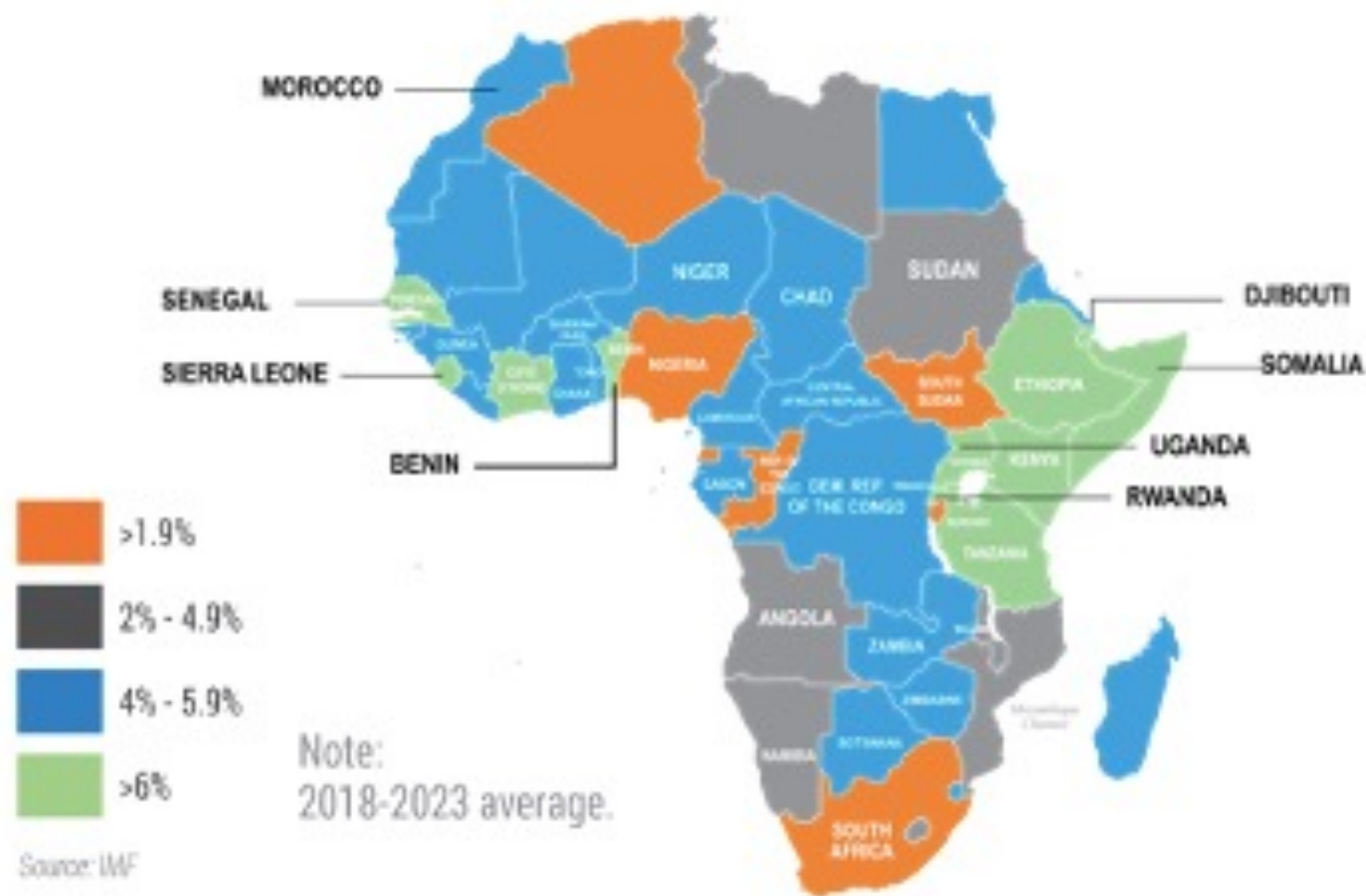
BPO

- Government & private sector outsourcing
- Growth from new ventures

Invest SA One Stop Shop:



Africa is the future:



² Source: Foresight Africa. Top Priorities for the Continent in 2019: Africa Growth Initiative at BROOKINGS.



Thank you