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Lithuania as a place for business expansion

Facts & Figures

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	2020	2021	
GDP change	-0,8	5,2	2021 H1
GDP per Capita, EUR	17’506		
GDP per Capita, % of EU average	86,8		
Unemployment rate, %	8,5	6,1	(June)
Average wage (brutto)	1428	1506	2021 Q1
Wage growth, %	10,2	7	
Trade balance, %GDP	8,4	8,8	2021 H1
Population at the start of the year	2’794’090	2’795’680	
FDI per capita, EUR	6912	7279	2021 H1
Doing Business ranking	11		

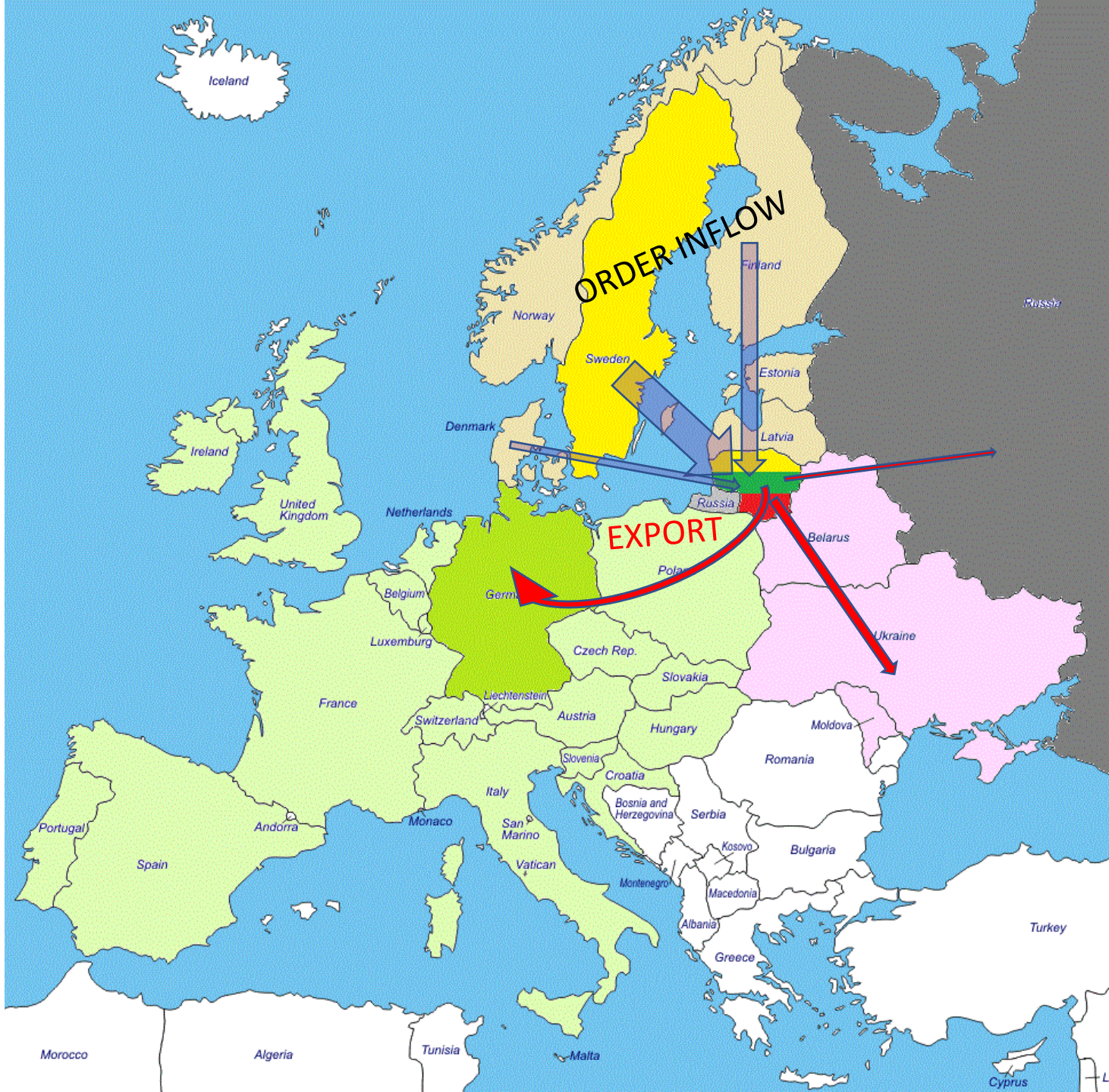
Source: Eurostat

Manufacturing & Logistics HUB

110M Northern EU

340M Western EU

250M CIS



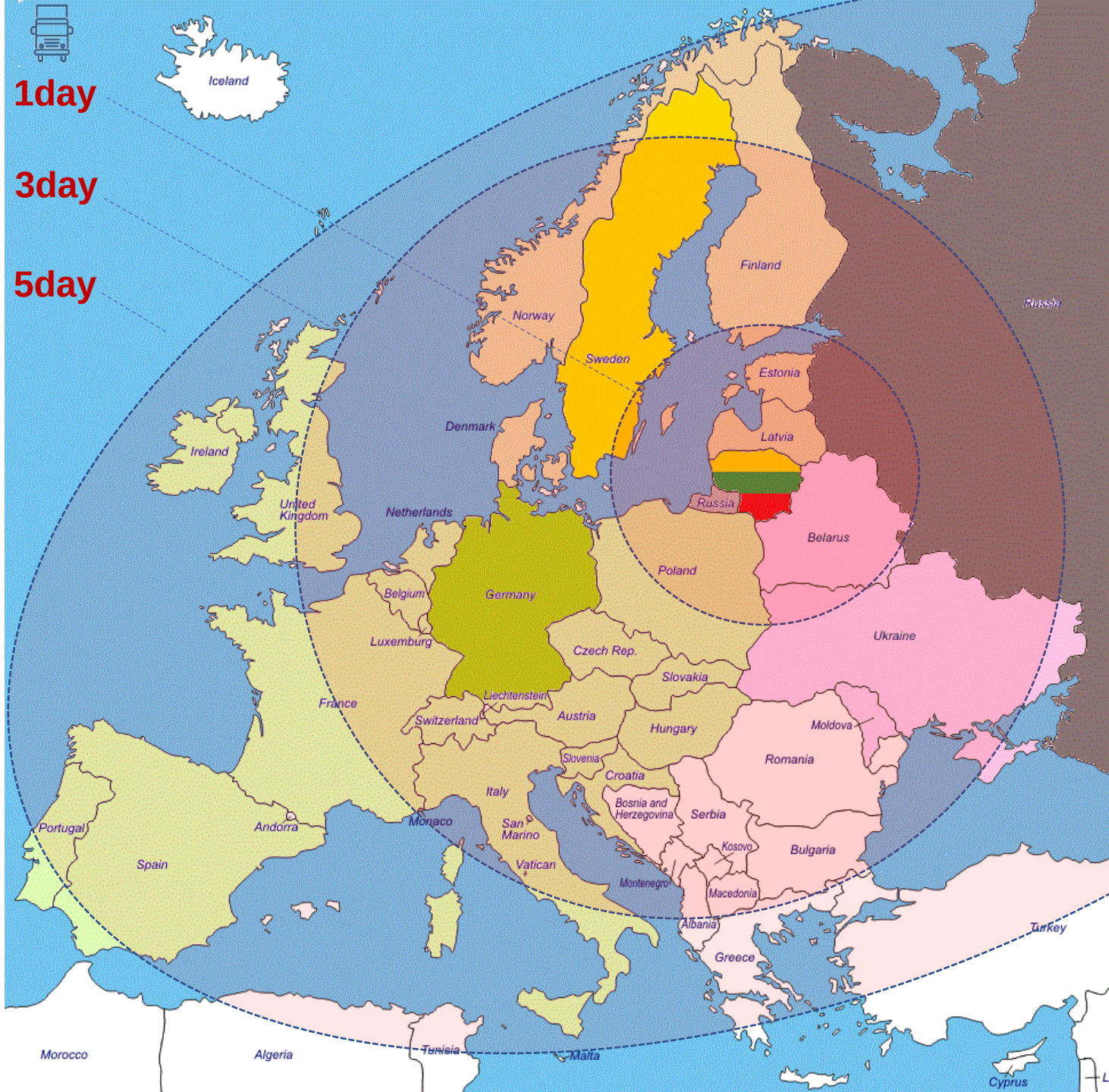
Logistics delivery options

Air 3 international airpots
Access to major EU cities within 2-3 hours.
Riga Airport option.

Sea Klaipeda ice-free Seaport
Largest port in Baltic States.
Riga Seaport option.

Road & Rail Leader in EU regarding logistics
Rail cargo services to CIS countries.
Integration option with EU and Russian rail

2nd in CEE for quality of roads
World Economic Forum, Global Cmpetitivness report, 2019



Logistics
Material inflow

Air 3 international airpots
Access to major EU cities within 2-3 hours.
Riga Airport option.

Sea Klaipeda ice-free Seaport
Largest port in Baltic States.
Riga Seaport option.

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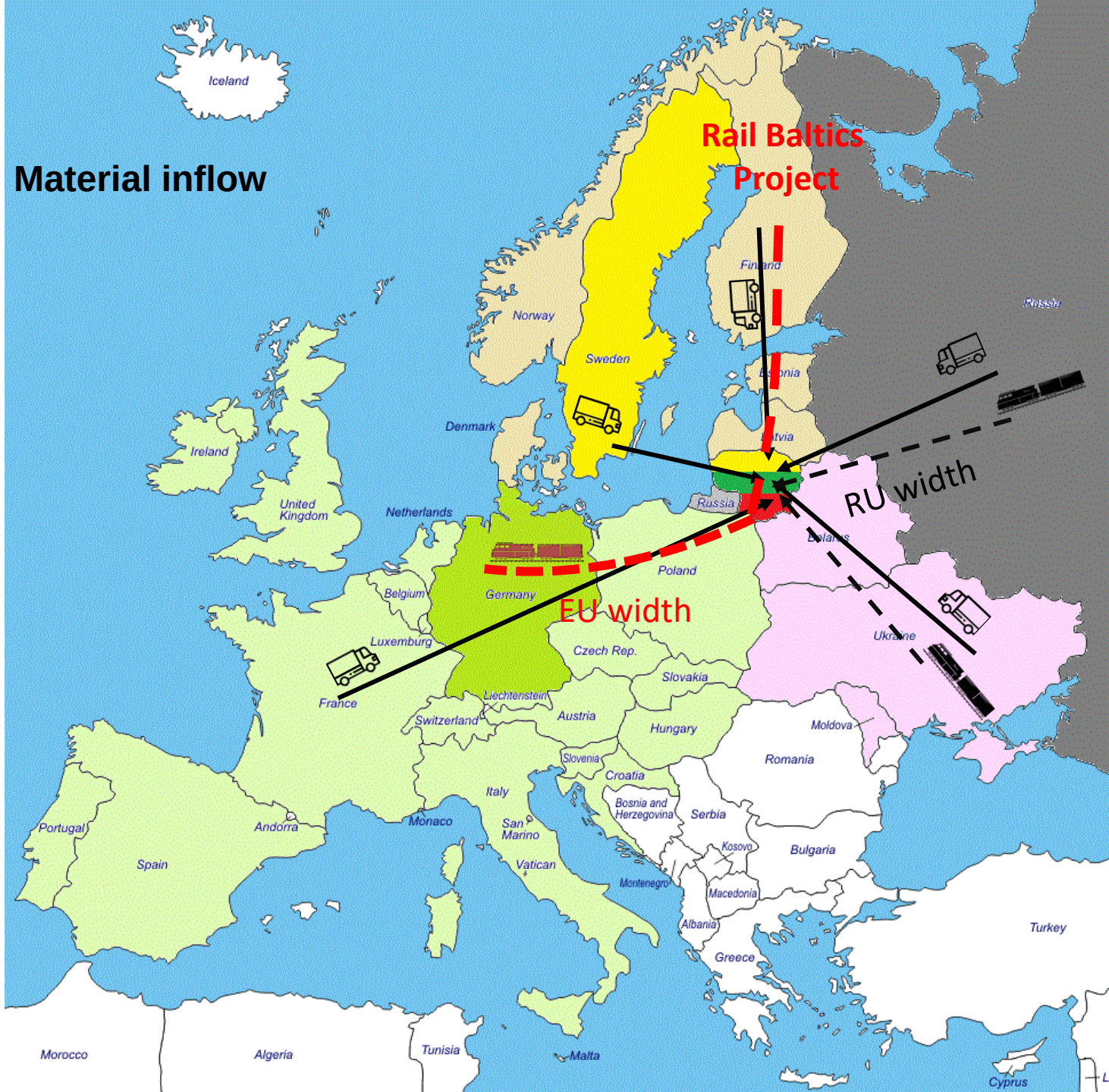


Talent pool

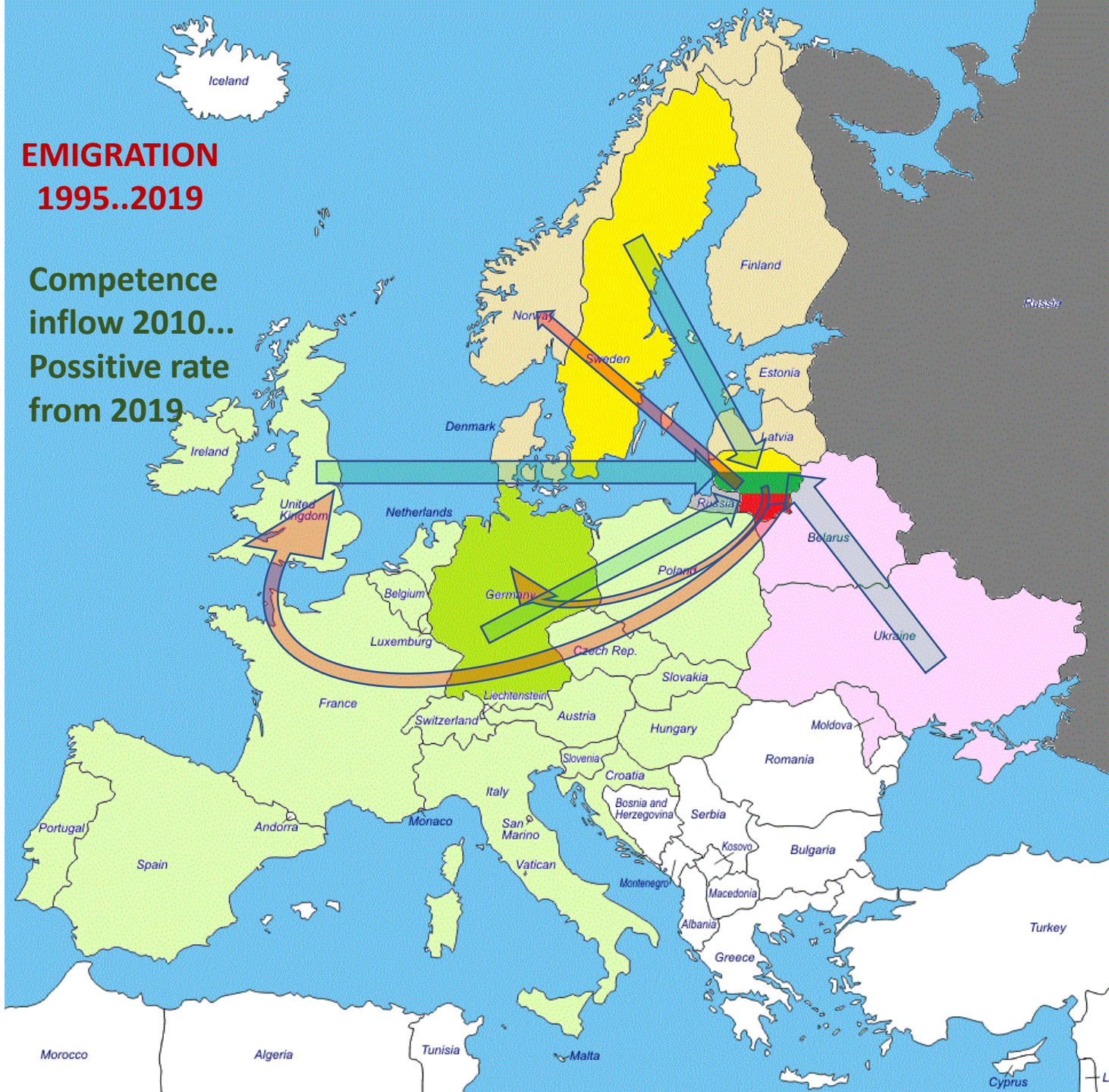
LT^{EN,RU,DE} Language availability

85% proficiency in English among young profesionals

52% speak at least 2 foreign languages

69% of Lithuanians aged 18-35 would prefer working for an international company.

56% of population with higher education



Labour pool vs turnover per employee

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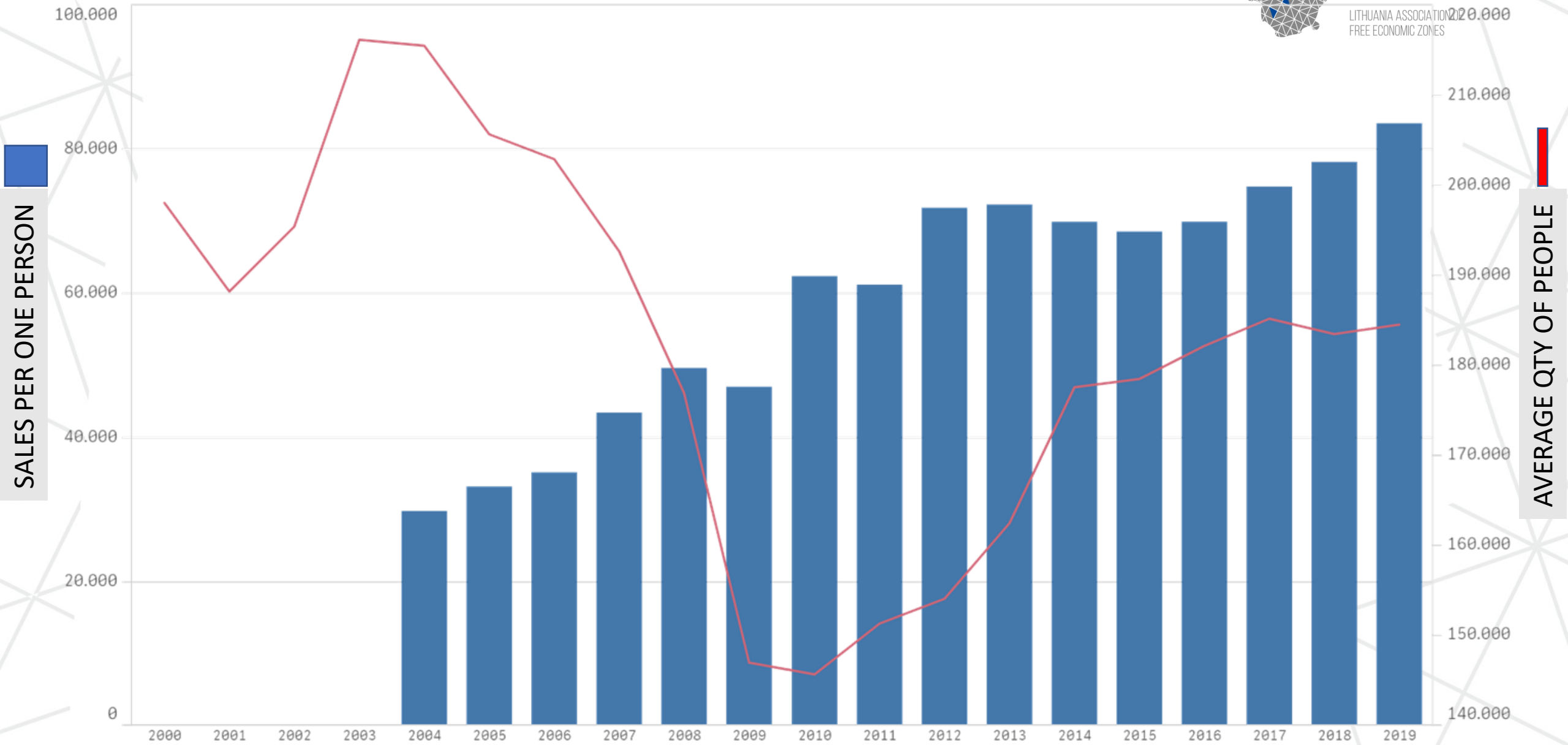

Share of manufacturing in LT GDP reached historical record

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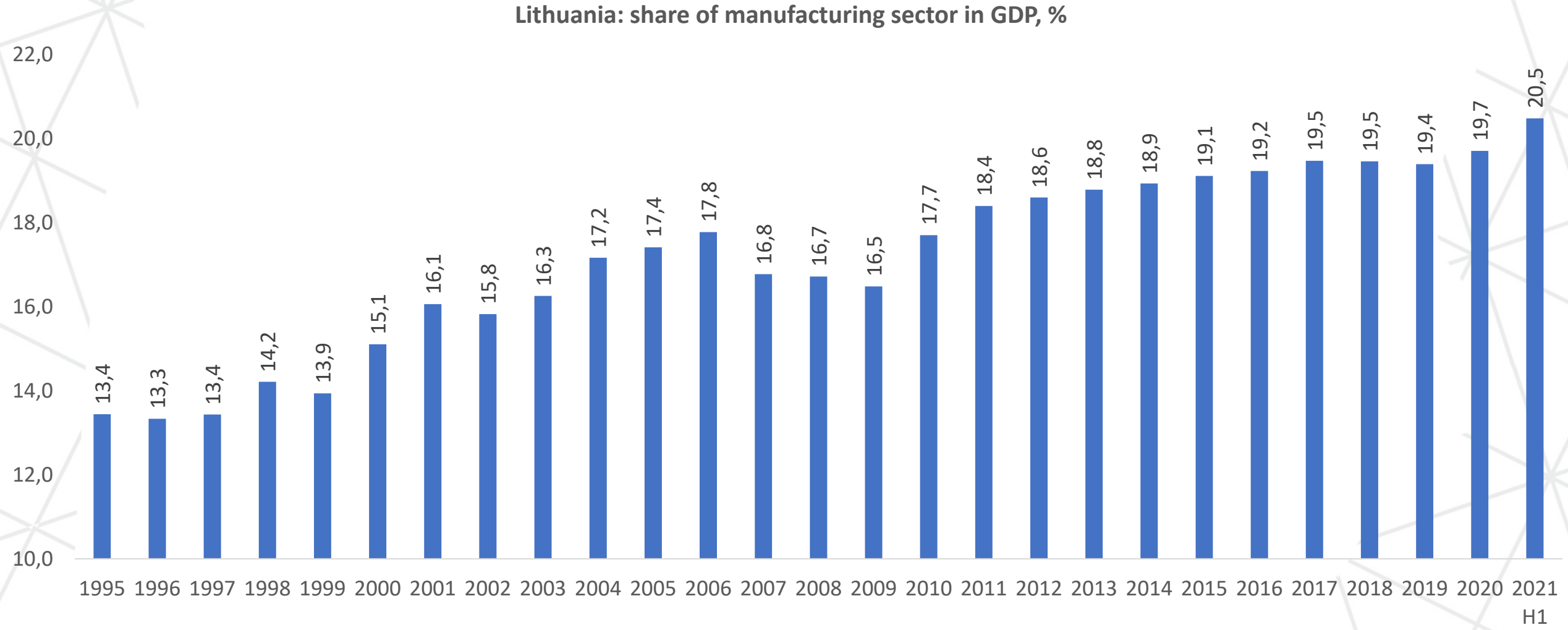

Source: Lithuanian Statistics Department

Manufacturing development

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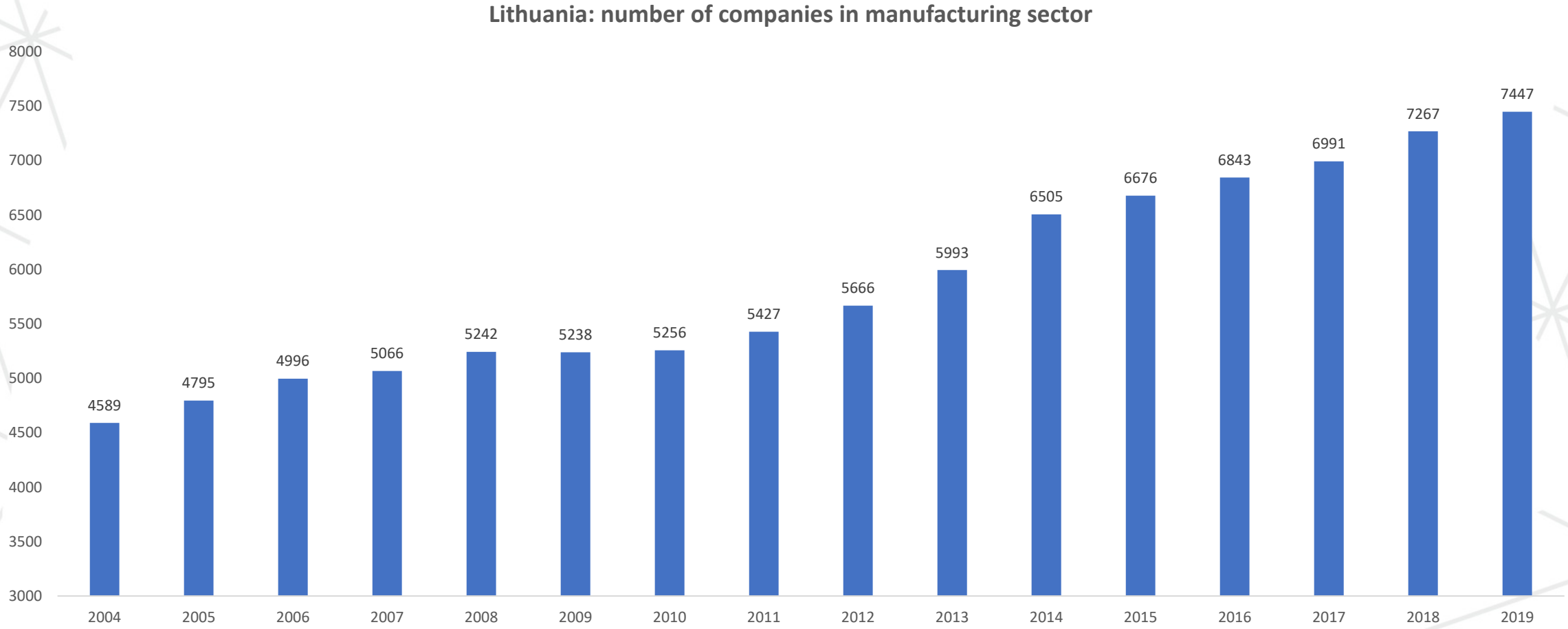

Source: LT statistics department

ŠIAULIŲ LEZ

KAUNO LEZ

KĖDAINIŲ LEZ

KLAIPĖDOS LEZ

NAUJOSIOS AKMENĖS LEZ

MARIJAMPOLĖS LEZ

PANEVĖŽIO LEZ

What is FEZ and Operator?

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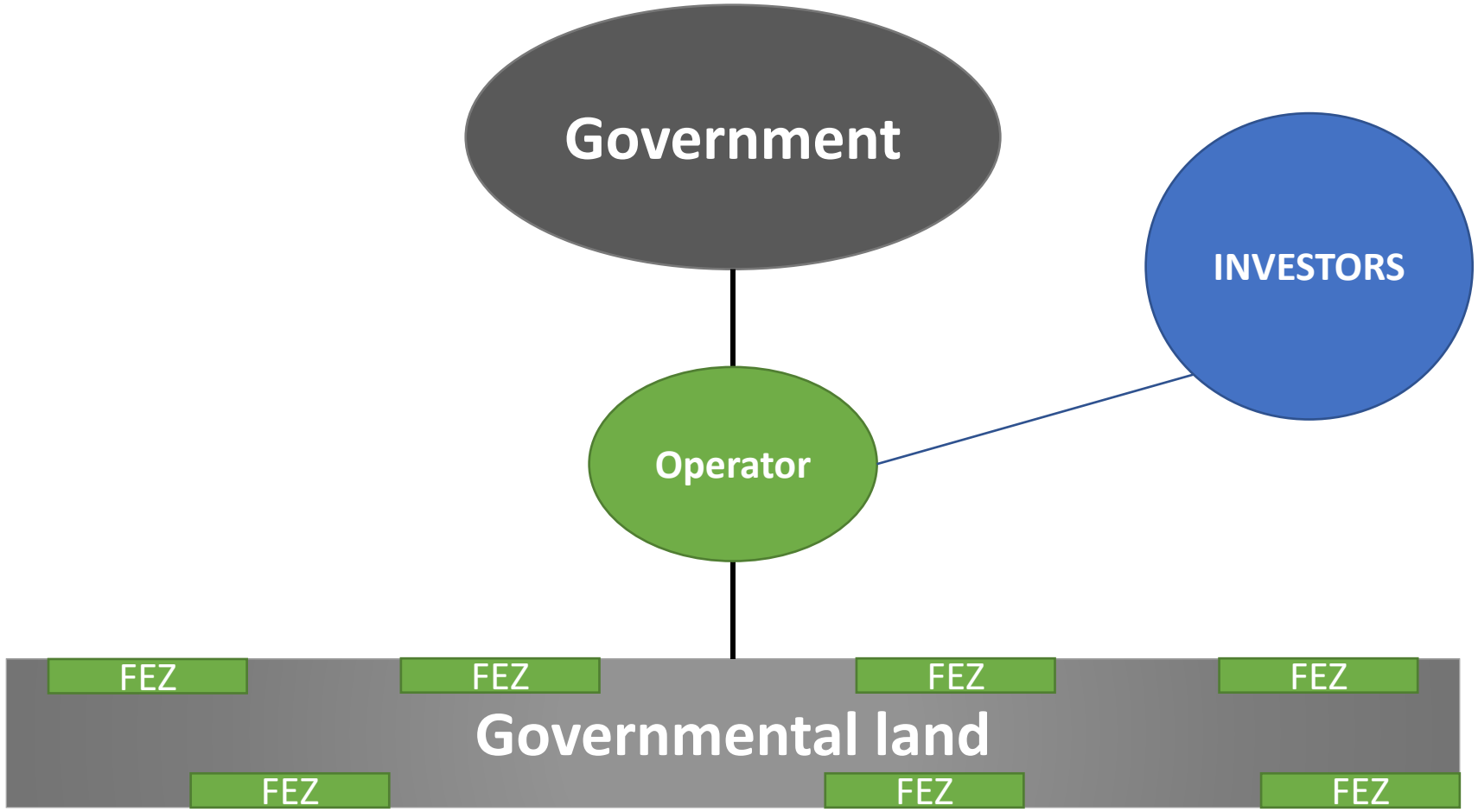

What is Free Economic Zone?

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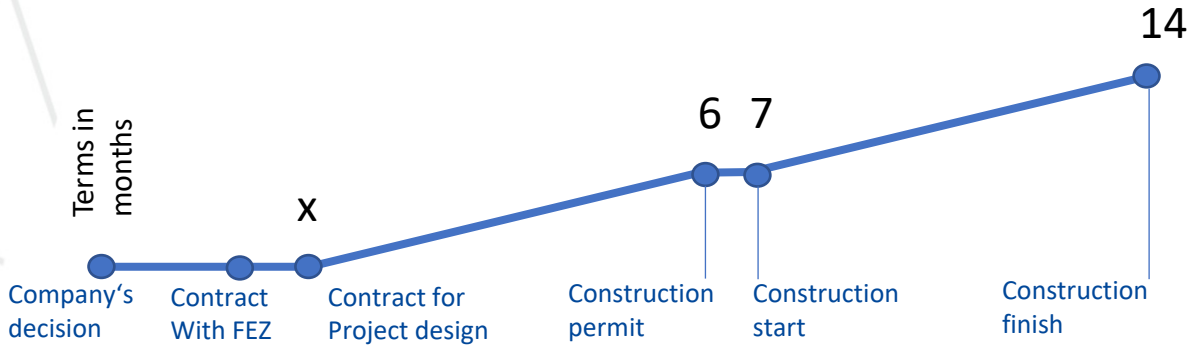
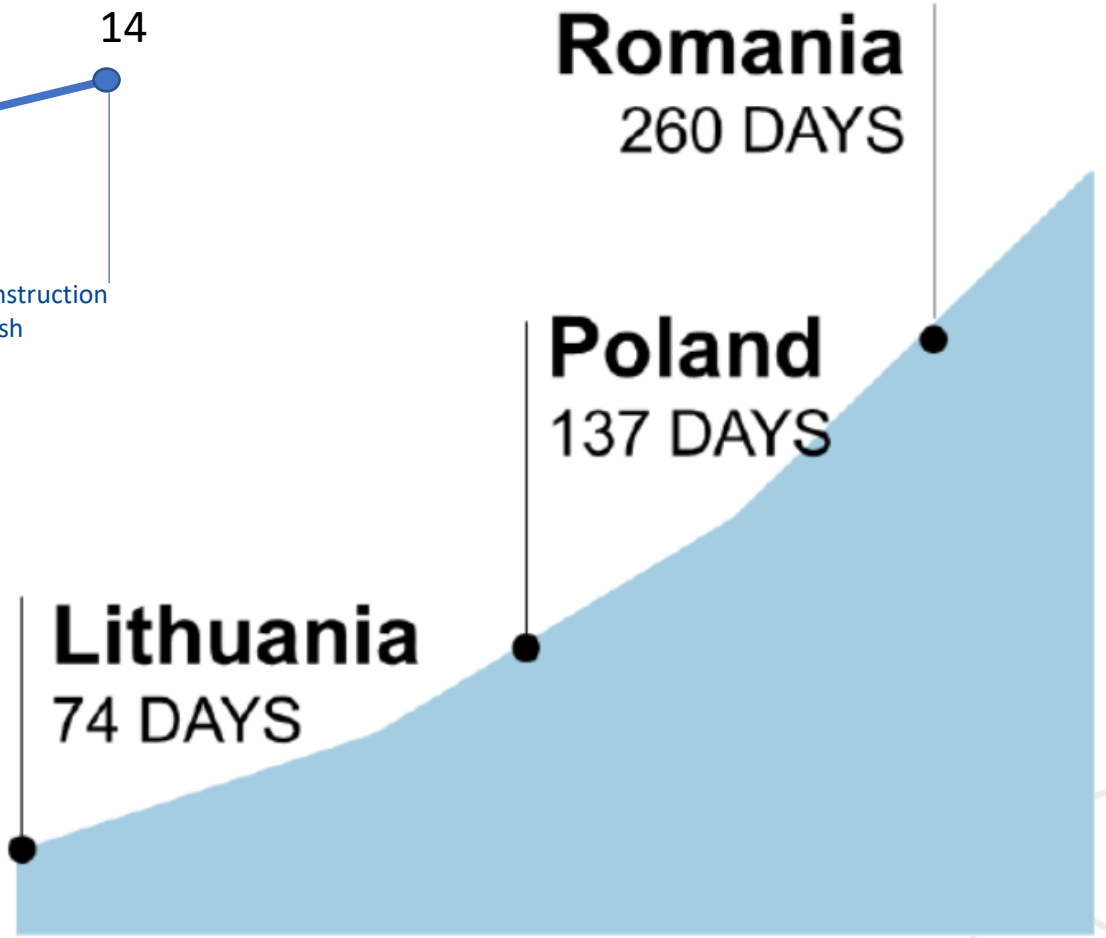
Infrastructure

- Roads
- Gas
- Water pipes
- Sewage
- Fiber cable

FEZ – Easy factory setup

Fast establishment





Dealing with construction permits

Incentives in FEZ

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NO CORPORATE TAX
in first 10 years.
½ of corporate tax over the next 6 years

NO REAL ESTATE TAX

NO TAX ON DIVIDENDS
For foreign investors

General business environment

TAXES

0-15%	Corporate profit tax
~0,7%	Real estate tax
0-15%	Dividends
21%	VAT

„Green corridor“ for large scale investment projects

0% Corporate tax for **20** years!
Full governmental support

For invetments of ≥20M CAPEX
Creating ≥ 150 FTE
Employee retention ≥ 5 years

7 FEZ in Lithuania

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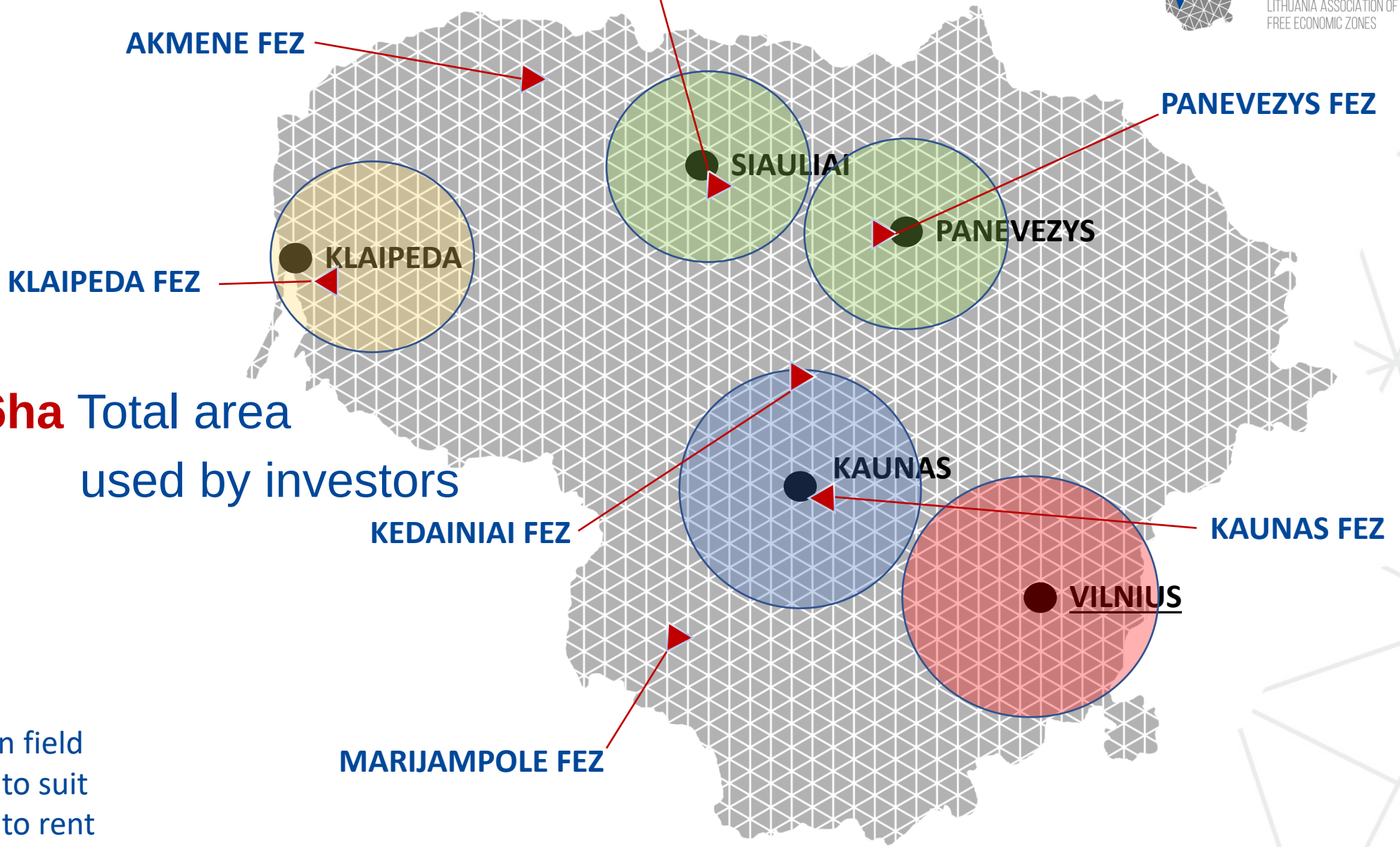

1436ha Total area

45% used by investors

Options

- Green field
- Built to suit
- Built to rent

FEZ influence to the country

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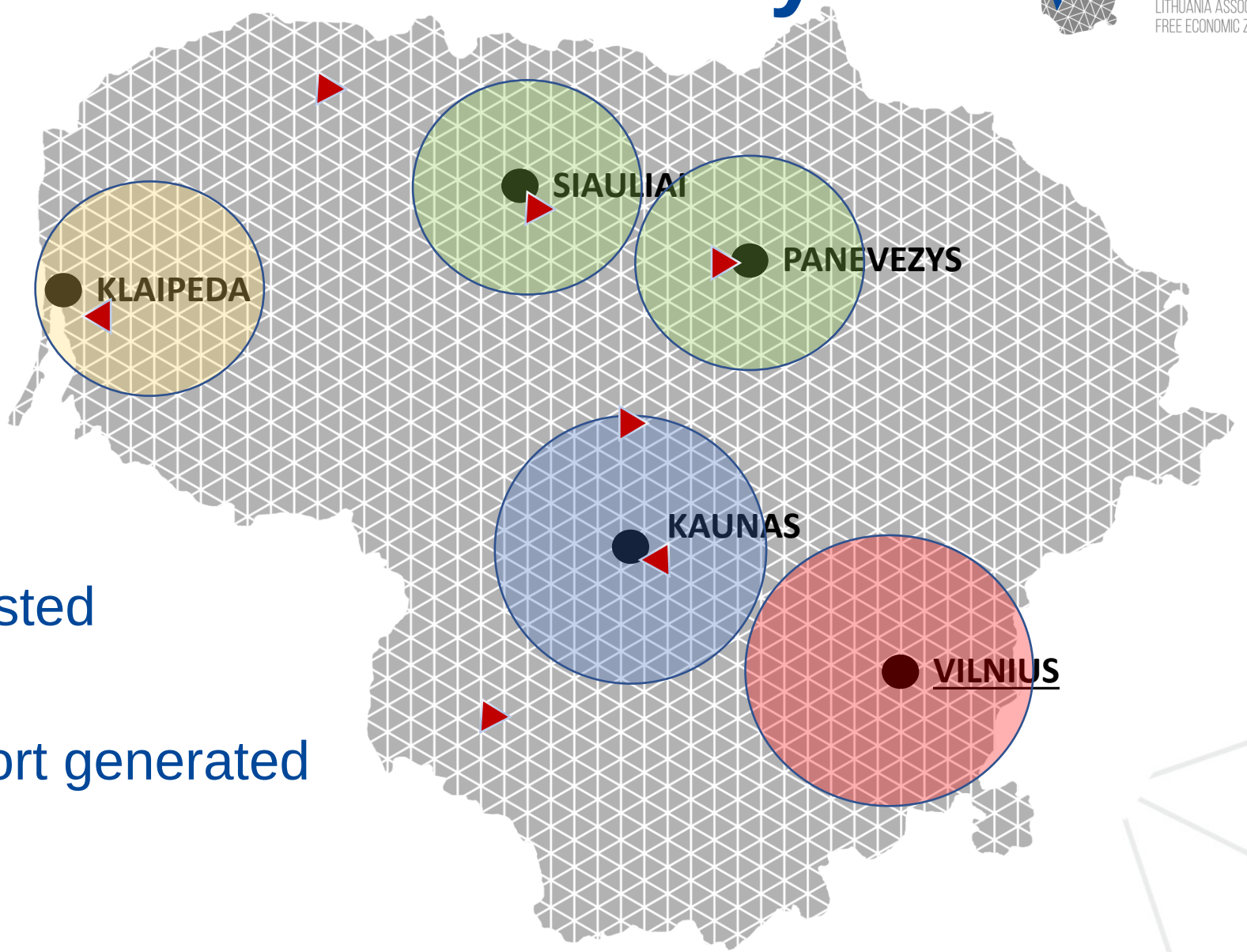
100 Investors

~9000 FTE

2bln EUR invested

2bln EUR export generated



SUM UP points

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- Perfect location to serve different markets
- High efficiency of manufacturing companies
- Easy business setup
- Incentives in FEZ
- Great infrastructure

Welcome to LITHUANIA!

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20 Years of experience of Development of manufacturing projects