



PERÚ

Autoridad para la
Reconstrucción con Cambios



PERÚ

Ministerio de
Relaciones Exteriores



BICENTENARIO
DEL PERÚ
2021 - 2024

ROADSHOW

River Defences



Thursday, January 12



10:00 a.m. (PET)

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WHY PARTICIPATE IN ARCC CONTRACTING PROCESSES?

PERU, A GREAT DESTINATION FOR INVESTMENT

A STRONG FINANCIAL AND MONETARY SYSTEM

1. Peru had a rapid post-pandemic recovery

The Peruvian economy has recovered its GDP level and has remained above its pre-pandemic levels since mid-2021, much earlier than predicted and above average in Latin America.

2. A low fiscal deficit

The Central Reserve Bank of Peru (BCRP) forecasts that the fiscal deficit would remain below 2.0% of GDP due to the reduction of COVID-19 pandemic-related expenditures.

3. The second lowest inflation rate in Latin America

Although overall inflation remains at high levels globally, as of September 2022, Peru had an inflation rate of 8.5%, the second lowest rate compared to its Latin American peers such as Chile, Colombia and Mexico.

4. A benchmark interest rate of 7.25%

In December 2022, the BCRP raised the benchmark interest rate to 7.50% as part of the normalisation of the monetary policy stance initiated in August 2021. This decision is in line with measures taken by countries in the region and advanced economies that are also affected by the significant increase in international energy and food prices, starting in the second half of 2021.

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STABLE EXCHANGE RATE

Peruvian sol is second strongest currency in Latin America

According to BloombergLinea's currency tracker, so far this year, the Peruvian currency is the second strongest appreciating currency among its Latin American peers. This is largely due to efforts by the Central Reserve Bank of Peru (BCRP) to curb fluctuations in its exchange rate. **Added to this is a favourable trade balance and the increase in the benchmark interest rate.**

LIMA STOCK EXCHANGE - BOLSA DE VALORES DE LIMA

BVL shows positive indicators

On 19 December 2022, the BVL closed with gains thanks to the good performance of the services, electricity and financial sectors. Thus, the S&P/BVL Peru General index increased by 0.01% to 20,991.93 points.

PERU'S INTERNATIONAL ECONOMIC POSITION

Peru has a BBB credit rating with stable outlook

The international agency S&P Global Ratings affirmed Peru's credit rating for its foreign currency debt at BBB and its domestic currency debt at BBB+ with a stable outlook, backed by its low levels of public debt and strong net external position, in October 2022.

Projections of favourable economic indicators for Peru

The economic projections of the International Monetary Fund (IMF) foresee that Peru would end 2022 with the following indicators: 2.7% GDP; 6.8% inflation; 2.4% fiscal deficit.

According to the consultancy firm FocusEconomics, Peru will have the lowest fiscal deficit than the regional and world average in 2022 and 2023, and the second lowest inflation in Latin America from 2024 to 2026, according to the "Latin Focus Consensus Forecast" report of August 2022.

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AWARDS IN ECONOMIC AND BANKING MANAGEMENT

Peru has an independent central bank whose current chairman of the board, Mr. Julio Velarde, has held the position since 2006 and has won several awards such as Central Banker of the Americas 2022, Central Banker of the Americas 2020, and Central Banker of the Year worldwide in 2015, awarded by The Banker of the Financial Times publishing group.

OECD OPENS ACCESSION TALKS WITH PERU

In early 2022, the OECD (Organisation for Economic Co-operation and Development) Council decided to initiate accession talks with Peru, after thorough evidence-based deliberation and progress.

On July 8, the MEF met with the OECD delegation to coordinate the preparation of Peru's first Economic Survey, as part of its roadmap for Peru's accession to the OECD.

Peru has been one of the most active partner countries, being one of the first countries to engage with the OECD through its OECD Country Programme, which was built around five key areas: economic growth; public governance, anti-corruption and transparency; human capital and productivity; and environment.

INVESTMENT IN INFRASTRUCTURE AS ONE OF PERU'S MAIN OBJECTIVES

Construction, one of the most dynamic sectors.

Thanks to a higher-than-expected execution of public and private spending during 2021, the construction sector was a driver of the Peruvian economy.

The BCRP projects a 2.1% growth in public investment for 2022, as a result of higher spending on reconstruction works, under the Government to Government Agreement.

In this way, Peru seeks to promote quality public investment, based on closing infrastructure gaps, and strengthening project management, in addition to the provision of sustainable services over time in favour of citizens.

It should be noted that the contracts signed by the Peruvian State have been protected since the constitution, which has meant strong protection for foreign companies investing in the country, which have had the guarantee that the conditions of their operations will not be altered. This has removed the fear of expropriation and nationalisation common in other Latin American countries, which has allowed the country to attract large volumes of investment.



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WHAT ARE THE PROJECTS WE ARE TENDERING FOR?

📅 Thursday, January 12 | ⌚ 10:00 a.m. (PET)

ROADSHOW
River Defences



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RIVER DEFENCES FOR THE RIMAC RIVER

Project: Integral flooding solution (Component A) for the Rimac River

Aim: Make public the selection process for the contracting of the company that will be responsible for the design and construction of the aforementioned project.

Estimated investment: S/ 1,623 millions

Impact: More than 160 thousand citizens of the provinces of Lima and Huarochirí, in the department of Lima; and the constitutional province of Callao, in the department of Callao. The aim is to reduce the risk of disasters due to rain flooding caused by extreme events such as the Fenomeno El Niño (FEN).

Number of projects: 2 projects

- **Project 1:** Improvement and expansion of protection services to reduce the risk of the population and production units of public assets and services against erosion and flooding in the Rimac river basin.
- **Project 2:** Improvement and expansion of the protection service in gullies to reduce the risk of the production units of public assets and services against the danger of mass movement in the Rimac river basin.

Main proposal:

- **Project 1:** It consists of one structural and two non-structural components: Sufficient hydraulic capacity of the cross section of the Rimac River to carry extraordinary peak flows through the construction of 63.6 km of riparian infrastructure in the main channel of the river. The scope of the project is from the point of the outlet to the sea and extends upstream to the upper basin corresponding to the outlet point of the Tambo de Viso stream. Also, the physical scope of the project includes a section of the Santa Eulalia River, which begins at its confluence with the Rimac River and extends upstream to the outlet of the Lúcumá Seca gully.
- **Project 2:** The present project has decided to operate in a total of nineteen (19) gullies, which have been determined to have a high and medium risk level, located in the lower, middle and upper zones of the Rimac river basin.



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RIVER DEFENCES FOR THE MALA RIVER

Project: Integral flooding solution (Component A) for the Mala River.

Aim: Make public the selection process for the contracting of the company that will be responsible for the design of the aforementioned project.

Estimated investment: S/ 202 millions

Impact: The population that uses the production units of public assets and services located on both sides of the Mala river, in 4 districts of the province of Cañete, 3 districts of the province of Huarochirí and 5 districts of the province of Yauyos, in the Lima region, have access to adequate flood protection services. The aim is to reduce the risk of disasters due to rain flooding caused by extreme events such as the Fenomeno El Niño (FEN).

Number of projects: 2 projects

- **Project 1:** Creation of a flood protection service in the Mala river.
- **Project 2:** Creation of a protection service against mass movements in 30 gullies of the Mala river basin.

Main proposal:

- **Project 1:** Contemplates the construction of river defences in the Mala River, dams and concrete screens with variable heights in the identified sections. As a complementary work of art to the river defenses, Landscape Proposals on the Mala River (Mirador Unión, Mirador Azpitia Park and Calango Urban Park) will be adapted. It also includes the acquisition of an Early Warning System; made up of 15 pluviometric stations and 02 hydrometric stations.
- **Project 2:** Contemplates the construction of retention dikes and consolidation of gullies; made up of rock cores bagged in electrowelded mesh (gabion style) and placed one on top of the other in order to form a retention screen with the straight face exposed upstream and the opposite face in a staggered manner.



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RIVER DEFENCES FOR THE CHANCAY RIVER

Project: Integral flooding solution (Component A) for the Chancay River.

Aim: Make public the selection process for the contracting of the company that will be responsible for the design of the aforementioned project.

Estimated investment: S/ 470 millions

Impact: The population that uses the production units of public assets and services located on both sides of the Chancay river, in 9 districts of the province of Chiclayo and 2 districts of the province of Ferreñafe, in the Lambayeque region, have access to adequate flood protection services. The aim is to reduce the risk of disasters due to rain flooding caused by extreme events such as the Fenomeno El Niño (FEN).

Number of projects: 3 projects

- **Project 1:** Improvement and expansion of the flood protection service on both sides of the Chancay River, from the San Carlos bridge to the sea mouth.
- **Project 2:** Creation of the protection service against mass movements in populated centers.
- **Project 3:** Creation of a protection service against mass movements and/or debris flow in the town of Ferreñafe and Taymi channel.

Main proposal:

- **Project 1:** The project includes the construction of riverbed protection walls that include training in risk and hazard prevention for the populations and units producing public goods and services in 10 districts located on both sides of the Chancay River; and protection against flooding events of the intake infrastructure and feeder channel of the Tinajones Hydraulic System and La Puntilla Dam. It also considers the construction of anti-flooding mattresses and the improvement of water intakes.
- **Project 2:** The works proposed by the project consider the construction of retention dikes with training in risk and hazard prevention for the population.
- **Project 3:** The works proposed by the project consider the construction of retention dikes, including training in risk and hazard prevention for the population.



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WHAT IS THE SCHEDULE FOR THESE PROCUREMENT PROCESSES?

Activity	Date
Roadshow	12/01/2023
Launch MU	16/01/2023
Launch PQQ	13/02/2023
Launch TT	03/04/2023
Contract Execution	14/07/2023

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SOURCES ON ECONOMIC ASPECTS

PERU'S GDP / INFLATION / FISCAL DEFICIT

MEF - Marco Macroeconómico Multianual 2022-2025

https://www.mef.gob.pe/contenidos/pol_econ/marco_macro/MMM_2022_2025.pdf

MEF - Informe de Actualización de Proyecciones Macroeconómicas 2022-2025

https://www.mef.gob.pe/contenidos/pol_econ/marco_macro/IAPM_2022_2025.pdf

Reporte de Inflación BCRP Setiembre 2022

<https://www.bcrp.gob.pe/docs/Publicaciones/Reporte-Inflacion/2022/setiembre/report-e-de-inflacion-setiembre-2022.pdf>

Programa Monetario BCRP diciembre 2022

<https://www.bcrp.gob.pe/docs/Transparencia/Notas-Informativas/2022/nota-informativa-2022-12-07-1.pdf>

Perspectivas Monetarias y Financieras Post-pandemia – noviembre 2022

<https://www.bcrp.gob.pe/docs/Publicaciones/presentaciones/2022/presentacion-2022-11-02-cies.pdf>

Proyecciones Macroeconómicas 2022-2023

<https://www.bcrp.gob.pe/docs/Publicaciones/presentaciones/presentacion-comision-pre-supuesto.pdf>

Panorama regional: cómo está la inflación en países de Latinoamérica

<https://www.portafolio.co/economia/finanzas/panorama-regional-como-esta-la-inflacion-en-paises-de-latinoamerica-565464>

EXCHANGE RATE

Dólar hoy: Sol peruano y real brasileño entre divisas de mejor desempeño al cierre (16.12.2022)

<https://www.bloomberglinea.com/2022/12/17/dolar-hoy-sol-peruano-y-real-brasileno-entre-divisas-de-mejor-desempeno-al-cierre/>

Dólar a soles: Sol de Perú es la segunda divisa más fuerte de LatAm en noviembre

<https://www.bloomberglinea.com/2022/11/24/dolar-a-soles-sol-de-peru-es-la-segunda-divisa-mas-fuerte-de-latam-en-noviembre/>

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Balanza comercial favorable brinda soporte al tipo de cambio (24.04.2022)

<https://andina.pe/agencia/noticia-balanza-comercial-favorable-brinda-soporte-al-tipo-cambio-890249.aspx>

Perú: superávit comercial llega a US\$ 689 millones en setiembre (14.11.2022)

<https://andina.pe/agencia/noticia-peru-superavit-comercial-llega-a-689-millones-setiembre-917706.aspx>

LIMA STOCK EXCHANGE (BOLSA DE VALORES DE LIMA - BVL)

Bolsa de Valores de Lima - BVL

<https://www.bvl.com.pe/>

ANDINA (17.04.2022)

<https://andina.pe/agencia/noticia-bolsa-valores-lima-continua-entre-las-mas-rentables-del-mundo-889318.aspx>

Bolsas de EE.UU. y de Latam inician el semestre con números en verde (01.07.2022)

<https://www.bloomberglinea.com/2022/07/01/bolsas-de-eeuu-y-de-latam-inician-el-semestre-con-numeros-en-verde/>

DIARIO LA REPÚBLICA (29.11.2022)

<https://larepublica.pe/economia/2022/11/29/bolsa-de-valores-de-lima-registra-12-indicadores-al-alza-y-avanza-0-71-este-martes-29-de-noviembre/>

DIARIO GESTIÓN (19.12.2022)

<https://gestion.pe/economia/mercados/bvl-cierra-ligeramente-al-alza-mientras-la-atencion-esta-puesta-en-los-datos-de-inflacion-de-eeuu-noticia/>

PERU AT INTERNATIONAL LEVEL

DIARIO LA REPUBLICA (26.10.2022)

<https://larepublica.pe/economia/2022/10/26/sp-ratifica-calificacion-crediticia-de-peru-en-bbb-con-perspectiva-estable/>

Estimaciones FMI

<https://www.larepublica.co/globoeconomia/el-fmi-proyecta-que-el-deficit-fiscal-en-america-latina-baje-a-4-2-el-proximo-ano-3424576>

<https://rpp.pe/economia/economia/economia-de-america-latina-continuara-con-crecimiento-lento-hasta-el-2023-segun-fmi-noticia-1444005>



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<https://larepublica.pe/economia/2022/10/11/fmi-recorta-prevision-de-crecimiento-de-peru-a-27-en-2022-y-26-en-2023/>

Estimaciones Focus Economics

<https://larepublica.pe/economia/2022/08/01/latin-focus-inflacion-de-peru-sera-la-segunda-mas-baja-de-latinoamerica-desde-el-2024/>

<https://larepublica.pe/economia/2022/08/15/latin-focus-peru-tendra-menor-deficit-fiscal-que-el-promedio-regional-y-mundial-en-2022-y-2023/>

BBC NEWS MUNDO: 3 razones por las que la economía de Perú sigue creciendo pese a las constantes crisis políticas en el país (22.11.2022)

<https://www.bbc.com/mundo/noticias-america-latina-63630153>

Perú ha sido invitado a integrar la OCDE (25.01.2022)

<https://www.oecd.org/latin-america/paises/peru/>

Vicepresidenta de Perú y Secretario General de la OCDE coordinan adopción de hoja de ruta para adhesión del Perú a la OCDE (27.05.2022)

<https://www.gob.pe/institucion/rree/noticias/612031-vicepresidenta-boluarte-y-secretario-general-de-la-ocde-coordinan-adopcion-de-hoja-de-ruta-para-adhesion-del-peru-a-dicho-organismo>

MEF dinamiza proceso de acceso de Perú a la OCDE(08.07.2022)

<https://andina.pe/agencia/noticia-mef-dinamiza-proceso-acceso-peru-a-ocde-900738.aspx>



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