



# Investment opportunity

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Integrated dairy producer

# Description and information (1)

- Company was founded in 1994
- The two owners have 100% of shares and they have no successors in the company (85% Crișan Mitru and 15% Crișan Aneta)
- The two owners are looking for a strategic investor and are looking for a full exit
- The two owners are willing to stay in the company for a transition period of 6-12 months
- Location: South-East part of Romania (jud. Ialomița)
- Number of employees: 170



# Description and information (2)

## Dairy processing plant

- Processing capacity – 980 tones of finished products/week (according to the license)
- Daily processing capacity – aprox. 50 tone
- Plant surface – 4,693 sqm
- Number of employees: 120



# Description and information (3)

## Crop farm

- Rented land – 1.190 HA
- Owned land – 5 HA
- Irrigation - 500 HA
- Crops output – 50% sold și 50% used for feeding the cow farm
- Number of employees - 12

## Crop structure in 2022

- 40% wheat
- 20% corn
- 10% feeding plants
- 9% sunt flower
- 8% lucerne
- 3% triticales
- 10% altele

# Description and information (4)

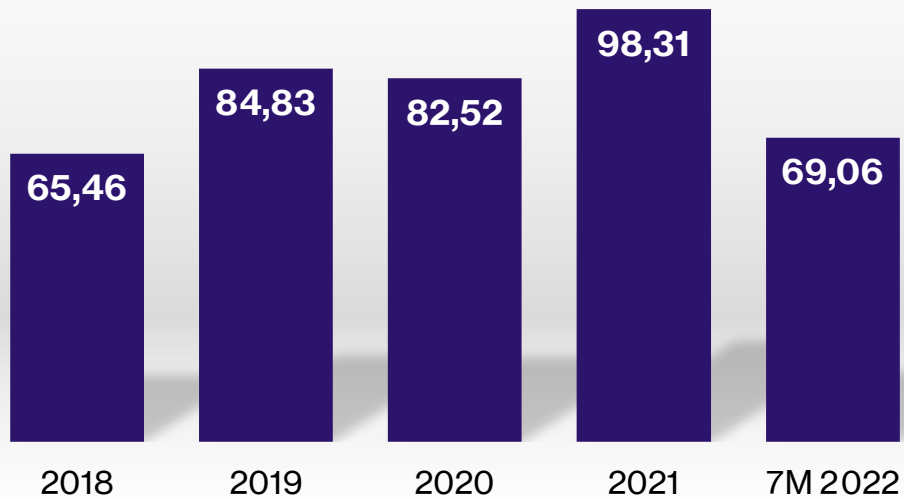
## Cow farm

- Milk cows - 687
- Pregnant heifers - 180
- Heifers - 365
- Calfs - 223
- Daily milk output – 19-20.000 liters
- Number of employees: 48

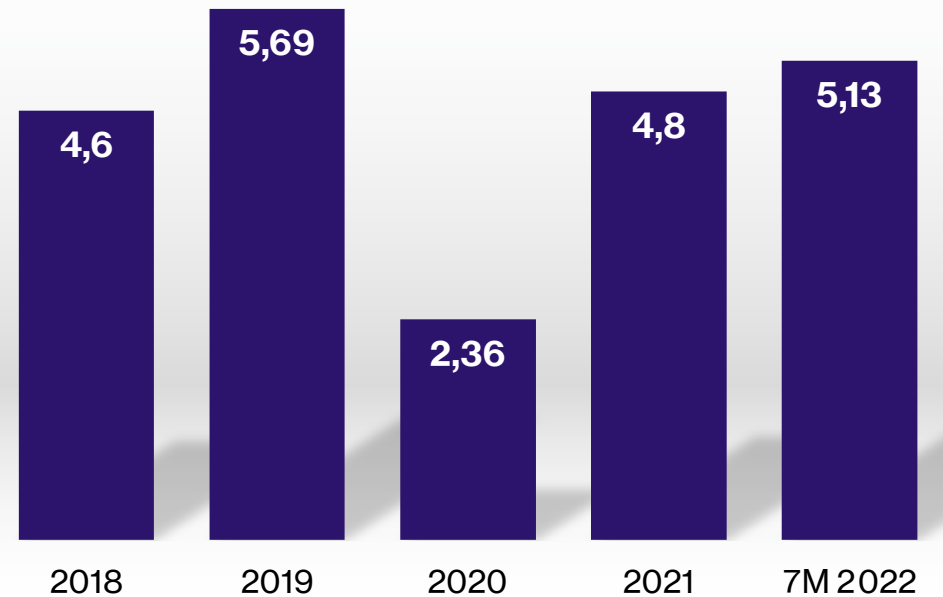


# Financials

Revenue (mln. RON)



Net profit (mln. RON)





# Thank you

